



Crowe MacKay LLP

1400 - 1185 West Georgia Street
Vancouver, BC V6E 4E6

Main +1 (604) 687-4511

Fax +1 (604) 687-5805

www.crowemackay.ca

September 4, 2025

British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission

Dear Sirs/Mesdames:

Re: Essex Resources Corp.

We refer to the final prospectus of Essex Resources Corp. (the "Company") dated September 4, 2025 (the "Prospectus") relating to the distribution of 2,700,000 common shares at a price of \$0.15 per share and 1,000,000 flow-through common shares at a price of \$0.20 per flow-through share of the Company.

We consent to being named and to the use, through inclusion in the above-mentioned Prospectus, of our report dated September 4, 2025 to the directors of the Company on the following financial statements:

statement of financial position as at January 31, 2025;

statements of comprehensive loss, changes in equity and cash flows for the period ended January 31, 2025; and

notes to the financial statements, including a summary of material accounting policies and explanatory information.

We report that we have read the Prospectus and all information specifically included therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Crowe MacKay LLP

Chartered Professional Accountants
Vancouver, British Columbia