

ESSEX RESOURCES CORP.

UNDERTAKING

DATED: September 8, 2025

TO: British Columbia Securities Commission

In connection with the filing of a final long form prospectus dated September 4, 2025 (the "**Prospectus**") of Essex Resources Corp. (the "**Company**"), the Company hereby undertakes to the British Columbia Securities Commission that it will pay a fee equal to the amount, if any, by which 0.025% of the proceeds realized by the Company from the distribution under the Prospectus to purchasers in British Columbia exceeds the \$2,500 fee paid under section 22 of the *Securities Regulation*, R.B.C. 196/97, as amended, within 30 days of the completion of the distribution under the Prospectus.

ESSEX RESOURCES CORP.

By:



Name: Anthony Zelen

Title: Chief Executive Officer & Director