LUXOR METALS LTD.
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Luxor Metals Receives Conditional Acceptance to List on TSXV

May 28, 2025 - Victoria, British Columbia

Luxor Metals Ltd. (the "Company") is pleased to announce that its application to list its common shares on the TSX Venture Exchange ("TSXV") as a Tier 2 mining issuer has been conditionally accepted. Except for final acceptance, the Company has met all the conditions for listing and is expected to trade on or about May 30, 2025. For further information, please see the Company's Listing Application and a technical report entitled *NI 43-101 Technical Report on the Luxor Project* and prepared by Tony Barresi, P.Geo., both of which are filed on SEDAR+.

About Luxor Metals Ltd.

Luxor Metals holds title to 20,481 hectares of mineral claims known as the "Luxor Project" situated in northwestern British Columbia in the southern portion of the "Golden Triangle".

On Behalf of the Board of Directors

"Dino Cremonese"

Dino Cremonese, P. Eng.
President and Chief Executive Officer

Neither the TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this release. This news release may contain "forward-looking statements", which are statements about the future based on current expectations or beliefs. For this purpose, statements of historical fact may be deemed to be forward-looking statements. Forward–looking statements by their nature involve risks and uncertainties, and there can be no assurance that such statements will prove to be accurate or true, including final acceptance of the Company's listing on the TSXV. Investors should not place undue reliance on forward-looking statements. The Company does not undertake any obligation to update forward-looking statements except as required by law.