

RELEASE FROM ASX ESCROW

Mont Royal Resources Limited (“**Mont Royal**”, the “**Company**”) (**ASX:MRZ**) advises that the following securities will be released from escrow on 7 May 2021.

Security Description	Number
Ordinary Fully Paid Restricted	4,655,845
Options exercisable at \$0.25 expiring 7 May 2022	1,500,000
Options exercisable at \$0.30 expiring 7 May 2022	1,250,000
Options exercisable at \$0.35 expiring 7 May 2022	1,250,000

The Company will release an Appendix 2A to the market following the release from escrow.

This ASX announcement is authorised for market release by the Board of Mont Royal.

For Further Information:

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CORPORATE DIRECTORY

Gary Lawler

Non-Executive Chairman

Peter Ruse

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Michael O’Keeffe

Non-Executive Director

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CONTACT DETAILS

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About Mont Royal Resources

Mont Royal Resources Limited (ASX:MRZ) is an Australian company incorporated for the purpose of pursuing various mining opportunities in the resources sector, with the aim of building shareholder value by acquiring, exploring, evaluating and exploiting mineral resource project opportunities. The Company has entered into a binding JV option agreement with Azimut Exploration Inc. (TSXV: AZM), to earn-in up to 70% of the Wapatik Gold-Copper Project, located in James Bay area, a tier 1 mining jurisdiction of Quebec, Canada.

Since incorporation, the Company has acquired a 100% interest in four exploration licences in Western Australia, comprising the Edjudina Project, which is considered to be prospective for Archaean lode style gold deposits. The tenements comprising the Edjudina Project are held in the name of the Company's wholly owned subsidiary, Mont Royal Exploration Australia Pty Ltd.

For further information regarding Mont Royal Resources Limited, please visit the ASX platform (ASX:MRZ) or the Company’s website www.montroyalres.com