

ARGENT INDUSTRIAL LIMITED

(Incorporated in the Republic of South Africa)

(Registration number: 1993/002054/06)

Share code: ART

ISIN: ZAE000019188

("Argent" or "the company")


AUDITED ANNUAL CONSOLIDATED RESULTS FOR THE YEAR ENDED 31 MARCH 2026, DIVIDEND DECLARATION, NOTICE OF ANNUAL GENERAL MEETING AND DISTRIBUTION OF ANNUAL REPORT

FINANCIAL SUMMARY		31 March 2026	31 March 2025	% change
Income Statement				
Revenue	R 000	2,839,163	2,635,638	7.7%
EBITDA	R 000	475,008	433,658	9.5%
Operating profit	R 000	405,518	370,172	9.5%
Profit for the year	R 000	303,573	276,806	9.7%
Statement of financial position				
Total assets	R 000	2,903,017	2,856,182	1.6%
Total liabilities	R 000	836,084	928,268	-9.9%
Total shareholders' funds	R 000	2,066,933	1,927,914	7.2%
Net asset value per share	cents	3,837.1	3,488.1	10.0%
Shares in issue				
- at end of period excluding treasury shares	000	53,153	54,431	-2.3%
- weighted average	000	53,957	54,431	-0.9%
- diluted weighted average	000	53,957	54,431	-0.9%
Earnings and dividends per share				
Basic and Diluted Basic earnings per share	cents	543.1	496.1	9.5%
Headline and Diluted Headline earnings per share	cents	538.2	493.3	9.1%
Dividends per share	cents	141.0	127.0	11.0%

DIVIDEND DECLARATION

The board of directors of the company ("**Board**") have approved and declared a final gross dividend of 74 cents per share for the year ended 31 March 2026 from income reserves. Total ordinary dividends per share in respect of the financial year to 31 March 2026 therefore amounts to 141 cents per share (2025 – 127 cents per share).

The following dates will apply to the abovementioned final dividend:

Last day to trade cum dividend: Tuesday, 08 September 2026

Trading ex-dividend commences: Wednesday, 09 September 2026

Record date: Friday, 11 September 2026

Dividend payment date: Monday, 14 September 2026

Share certificates may not be dematerialised or re-materialised between Wednesday, 09 September 2026 and Friday, 11 September 2026, both days inclusive.

In determining the dividends tax of 20% to be withheld in terms of the Income Tax Act (No 58 of 1962), those shareholders who are not exempt from the dividend tax will therefore receive a dividend of 59.2 cents per share net of dividend tax. The company has 53 152 967 ordinary shares in issue as at 29 June 2026 and its income tax reference number is 9096/002/71/3.

Ordinary shareholders who hold dematerialised shares will have their accounts at their CSDP or broker credited/updated on Monday, 14 September 2026.

RESULTS ANNOUNCEMENT

The results announcement is the responsibility of the Board. It is only a summary of the audited consolidated annual financial statements for the year ended 31 March 2026 ("**AFS**") contained in the company's annual report ("**Annual Report**") and does not contain full or complete details. Any investment decisions by investors and/or shareholders should be based on consideration of the AFS, as a whole.

The AFS have been audited by Forvis Mazars South Africa, who expressed an unmodified audit opinion thereon. The Annual Report, including the AFS and auditor's report, is available on the company's website at <https://argent.co.za/wp-content/uploads/2026/06/annual-report-2026.pdf>, and on the JSE cloudlink at <https://senspdf.jse.co.za/documents/2026/JSE/ISSE/ART/FY2026.pdf>.

DISTRIBUTION OF ANNUAL REPORT AND NOTICE OF ANNUAL GENERAL MEETING

Shareholders are hereby advised that the company's Annual Report, incorporating the AFS and the notice of the annual general meeting of the company ("**Notice of AGM**"), has been distributed to shareholders today, 29 June 2026. The Annual Report is available on the company's website at the aforementioned link.

Notice is hereby given that Argent's annual general meeting ("**AGM**") of shareholders will be held in the company's boardroom at First floor, Ridge 63, 8 Sinembe Crescent, La Lucia Ridge Office Estate, Umhlanga, on Thursday, 30 July 2026 at 11:00 to transact the business as stated in the abovementioned Notice of AGM.

Kindly note the following salient details:

Issuer name	Argent Industrial Limited
Type of instrument	Ordinary shares
ISIN number	ZAE000019188
JSE code	ART
Meeting type	Annual General Meeting
Meeting venue	First floor, Ridge 63, 8 Sinembe Crescent, La Lucia Ridge Office Estate, Umhlanga
Record date to determine which shareholders are entitled to receive the Notice of AGM	Friday, 19 June 2026
Distribution of the Notice of AGM to shareholders and Notice of AGM released on SENS on	Monday, 29 June 2026
Last day to trade to be eligible to attend, participate in and vote at the AGM	Tuesday, 21 July 2026
Record date for shareholders to be recorded in the share register in order to be eligible to attend, participate in and vote at the AGM	Friday, 24 July 2026
For administrative purposes, forms of proxy for the AGM to be lodged by	Tuesday, 28 July 2026
Annual General Meeting to be held at 11:00 on	Thursday, 30 July 2026
Results of AGM released on SENS on	Thursday, 30 July 2026
Website link	https://argent.co.za/wp-content/uploads/2026/06/annual-report-2026.pdf

29 June 2026

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