Channel VAS Investments Limited
(Incorporated under the laws of the British Virgin Islands)
(Company number: 1750790)
JSE share code: OPA
ISIN code: VGG2072E1016
(“Optasia” or “the Company” or “the Group”)

ANNOUNCEMENT RELATING TO:

- **TRADING UPDATE;**
- **VOLUNTARY TRADING STATEMENT; AND**
- **PUBLICATION DATE OF THE FINANCIAL RESULTS FOR THE YEAR ENDED 31 DECEMBER 2025**

Optasia, a global leader in AI-powered fintech, is finalising its full year results for the twelve-month period ended 31 December 2025 ("FY25"). Optasia listed on the Main Board of the JSE on 4 November 2025.

The Company is pleased to report trading has remained strong through the second half of the year, with continued momentum across both airtime credit solutions and micro financing solutions, supporting significant year-on-year growth. Optasia expects to report FY25 performance in line with the growth ambitions outlined at listing compared with FY24 – revenue growth of greater than 50%, adjusted EBITDA** growth of greater than 40% and normalised net income* growth of greater than 45%.

As part of the listing, the Company incurred one-off professional, legal and listing related costs. Optasia is therefore tracking normalised net income and normalised earnings per share (“EPS”) to measure and benchmark the underlying performance of the business; both non-IFRS measures which exclude the IPO-related costs as well as IFRS 2 Senior Management Non-Cash Adjustments that are one-off in nature, as set out in the Company’s Pre Listing Statement. Normalised EPS also excludes these costs.

In 2025, the Company undertook a share split of 1:25,000, resulting in the issued share capital increasing from 46,663 shares to 1,166,575,000 shares. The subsequent listing of the Group on the JSE resulted in a further issue of 68,486,843 shares, with 1,235,061,843 ordinary shares in issue as at 31 December 2025.

The Company intends to use the weighted average number of shares in issue as at 31 December 2025 to report its EPS, with the EPS for FY24 restated to reflect the share split.

Accordingly, Optasia expects the following ranges for FY25:

USDm	Results for the 12 months ended 31 Dec 2024	Results for the 12 months ended 31 Dec 2025	
		Estimated range for the 12 months ended 31 Dec 2025	**Estimated increase/decrease (%)**
Revenue	151.2	261.6 – 269.1	73% – 78% increase

Adjusted EBITDA**	75.1	112.7 – 116.5	50% – 55% increase
Basic and Headline EPS (cents)	3.09	3.31 – 3.46	7% – 12% increase
Normalised net income*	36.8	56.9 – 58.7	54% – 59% increase
Normalised EPS* (cents)	3.14	4.56 – 4.71	45% – 50% increase
Weighted average Number of Ordinary Shares	1,166,575,000	1,177,457,840	

*Normalised net income and normalised EPS are non-IFRS measures which exclude: IFRS 2 Senior Management Non-Cash Adjustments that are one off in nature, as well as one-off IPO related costs, as stated in the Company's Pre-Listing Statement. Management expects these costs to amount to approximately $15 million in FY25.

**Adjusted EBITDA is a non-IFRS measure, defined as EBITDA before capital transaction costs and provision for expected credit loss (specific provision), MFS transaction facilitation costs – financial institutions, share-based payment expense, cash-settled management awards, bank guarantee charges and bank charges.

The financial information on which this trading statement is based has not been reviewed or reported on by the Group's external auditors.

Financial results publication date

The Company expects to release its full year results for the period ended 31 December 2025 on SENS on or about 16 March 2026.

Information on results webcast

A webcast of the results presentation followed by a Q&A session with management is expected to be broadcast at 11:00am SAST (09:00am GMT) on Monday, 16 March 2026.

The link to register for the live webcast and Q&A is:
https://www.corpcam.com/OptasiaResults16032026.

A copy of the presentation will also be made available on the Group's website on the morning of results: https://optasia.com/investor-relations/

Johannesburg
3 March 2026

Sponsor
The Standard Bank of South Africa Limited