

**Triple Point Income VCT plc  
Share Class Meetings**

**Proposals for Tender Offer, Conversion of B Shares and Issue of C Shares**

The board of Triple Point Income VCT plc (the "Company") is pleased to announce that its proposals for (i) the Company to make a tender offer to purchase up to 45,699,253 Ordinary Shares (the "Tender Offer"), (ii) the obtaining of shareholder authorities for the possible allotment of a new class of C Shares and (iii) the adoption of new articles of association (the "Proposals") were accepted by the requisite majority at the Class Meetings of the Company held today.

Details of the proxy votes in respect of the resolutions passed at the Class Meetings are set out below:

**Ordinary Share Class**

	<b>For/Discretion</b>	<b>Against</b>	<b>Net Total</b>	<b>Withheld</b>
Resolution No.	Shares (%)	Shares (%)	Shares	Shares
1	12,037,541 (98.1%)	230,000 (1.9%)	12,267,541	703,523
2	12,097,133 (98.2%)	220,360 (1.8%)	12,317,493	653,571
3	12,873,523 (99.2%)	97,541 (0.8%)	12,971,064	0

A vote 'Withheld' is not a vote in law and is not counted in the calculation of the proportion of votes 'For' and 'Against' a resolution.

The number of ordinary shares in issue on 15 October 2013, carrying one vote each was 45,699,253.

**A Share Class**

	<b>For/Discretion</b>	<b>Against</b>	<b>Net Total</b>	<b>Withheld</b>
Resolution No.	Shares (%)	Shares (%)	Shares	Shares
1	355,462 (100%)	0	355,462	0
2	355,462 (100%)	0	355,462	0
3	355,462 (100%)	0	355,462	0

A vote 'Withheld' is not a vote in law and is not counted in the calculation of the proportion of votes 'For' and 'Against' a resolution.

The number of A shares in issue on 15 October 2013, carrying one vote each was 5,131,353.

## B Share Class

	<b>For/Discretion</b>	<b>Against</b>	<b>Net Total</b>	<b>Withheld</b>
<b>Resolution No.</b>	<b>Shares (%)</b>	<b>Shares (%)</b>	<b>Shares</b>	<b>Shares</b>
1	772,149 (100%)	0	772,149	0
2	772,149 (100%)	0	772,149	0
3	772,149 (100%)	0	772,149	0

A vote 'Withheld' is not a vote in law and is not counted in the calculation of the proportion of votes 'For' and 'Against' a resolution.

The number of B shares in issue on 15 October 2013, carrying one vote each was 7,263,471

The full text of all the resolutions has been submitted to the National Storage Mechanism and will shortly be available for inspection at [www.morningstar.co.uk/uk/NSM](http://www.morningstar.co.uk/uk/NSM).

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