

G V M M E T A L S L I M I T E D

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30 November 2006

Company Announcements Office
Australian Stock Exchange Limited
Level 4
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Notification Pursuant to Paragraph 708A(5)(e) of the Corporations Act 2001 ("Act")

Pursuant to the Company's announcement of 24 November 2006 and 30 November 2006, a total of 25,433,057 fully paid ordinary shares the Company were issued, of which 4,620,557 were allotted on 27 November 2006 and 20,812,500 were allotted on 30 November 2006.

The Company hereby notifies ASX under paragraph 708A(5)(e) of the Act that:

- (a) the Company issued the Shares without disclosure to investors under Part 6D.2 of the Act;
 - (b) as at the date of this Notice, the Company has complied with the provisions of Chapter 2M (other than section 319 in relation to a financial year ended in the calendar year 2004) of the Act as they apply to the Company, and section 674 of the Act; and
- and
- (c) as at the date of this Notice, there is no information:
 - (i) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - (ii) that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - a. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - b. the rights and liabilities attaching to the relevant Shares.

Yours sincerely

Blair Sergeant
Company Secretary



Listed on the ASX