



Bank of America Corporation
NC1-002-29-01
101 South Tryon Street
Charlotte, NC 28255
USA

FAX TRANSMISSION COVER PAGE

DATE: March 3, 2009

TO: Australian Securities Exchange
Fax: 61-2-9778-0999

Coal of Africa
Fax: +61 8 9322 6778

FROM: John O'Toole
Associate General Counsel
Bank of America Corporation
Tel: +852-2847-6050
Fax: +852-2847-6048

Number of pages inclusive of this cover page: 3

CONFIDENTIALITY NOTE: The information contained in this facsimile message is privileged and confidential information intended only for the use of the individual or entity named above. If the reader of this message is not the intended recipient, you are hereby notified that any retention, dissemination, distribution or copying of the message is strictly prohibited. If you have received this message in error, please immediately notify us by telephone, and return the original message to us at the address above via the Postal Service. Thank you.

Please see attached.

FORM 605

Corporations Act 2001

Section 671B

Notice of ceasing to be a substantial holderTo Company Name/Scheme Coal of Africa LimitedACN/ARSN 008 905 388**1. Details of substantial holder(1)**Name Bank of America Corporation

ACN/ARSN (if applicable) _____

The holder ceased to be a substantial holder on 2/27/2009The previous notice was given to the company on 6/23/2008The previous notice was dated 7/4/2008**2. Changes in relevant interests**

Particular of each change in the nature of a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) of securities	Securities affected	Person's votes affected
27-Feb-2009	Bank of America Corporation	Completion of Exchange Agreement with BlackRock Inc.		Ordinary Shares	-34,917,865	-34,917,865

3. Changes in associations

The persons who have become associates (3) of ceased to be associates of or have changed the nature of their association (7) with the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
BlackRock Group	Ceased to be associate of Bank of America Corporation.

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Bank of America Corporation	100 North Tryon Street, Charlotte, North Carolina, 28255

*This report is submitted on the basis of our present understanding of ASIC's current policy on reporting by Prime Brokers

Signature

print name

John O'Toole

capacity

Associate General Counsel,
Bank of America Corporation

sign here

John O'Toole

date

3/3/2009