



Johannesburg

Investec Limited
100 Grayston Drive Sandown Sandton 2196
PO Box 785700 Sandton 2146 South Africa
T +27 (0) 11 286 7000 F +27 (0) 11 286 7777
www.investec.com

10 June 2013

Attention: Company Announcement Officer

ASX Ltd

NOTICE OF CEASING TO BE A SUBSTANTIAL HOLDER: FORM 605 (Amendment)

Pursuant to Section 671B of the Corporations Act 2001, Investec Ltd disclosed that it ceased to be a substantial holder in Coal of Africa Ltd date 03 June 2013.

Please find enclosed the amended ASIC Form 605 which includes the corrected Annexure A.

Yours faithfully
Investec Limited

A handwritten signature in black ink, appearing to read "Bradley Tapnack", written over a horizontal line.

Bradley Tapnack
Group Head of Corporate Governance and Compliance

Form 605Corporations Act 2001
Section 671B**Notice of ceasing to be a substantial holder**

To: Company Name/Scheme

Cont of Africa

ACN/ARSN

008 905 388**1. Details of substantial holder(1)**

Name

Investec Limited

ACN/ARSN (if applicable)

N/AThe holder ceased to be a
substantial holder on29/05/2013

The previous notice was given to the company on

03/06/2013

The previous notice was dated

03/06/2013**2. Changes in relevant interests**See Annexure A

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4) <u>N A</u>	Consideration given in relation to change(5)	Class (6) and number of securities affected	Person's votes affected

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (1) with the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association <u>N A</u>

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address <u>N A</u>

Signature

print name

Bradley Tapneak

capacity

Group Head of Corporate Governance and Compliance

sign here

date 10/06/2013

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 4 of the form.
- (2) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (3) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (4) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (5) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (6) The voting shares of a company constitute one class unless divided into separate classes.
- (7) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

GUIDE

This guide does not form part of the prescribed form and is included by ASIC to assist you in completing and lodging form 605.

Signature This form must be signed by either a director or a secretary of the substantial holder.

Lodging period Nil

Lodging Fee Nil

Other forms to be completed Nil

Additional information

- (a) If additional space is required to complete a question, the information may be included on a separate piece of paper annexed to the form.
- (b) This notice must be given to a listed company, or the responsible entity for a listed managed investment scheme. A copy of this notice must also be given to each relevant securities exchange.
- (c) The person must give a copy of this notice:
 - (i) within 2 business days after they become aware of the information; or
 - (ii) by 9.30 am on the next trading day of the relevant securities exchange after they become aware of the information if:
 - (A) a takeover bid is made for voting shares in the company or voting interests in the scheme; and
 - (B) the person becomes aware of the information during the bid period.

Annexures

- To make any annexure conform to the regulations, you must
- 1 use A4 size paper of white or light pastel colour with a margin of at least 10mm on all sides
 - 2 show the corporation name and ACN or ARBN
 - 3 number the pages consecutively
 - 4 print or type in BLOCK letters in dark blue or black ink so that the document is clearly legible when photocopied
 - 5 identify the annexure with a mark such as A, B, C, etc
 - 6 endorse the annexure with the words:
This is annexure (mark) of (number) pages referred to in form (form number and title)
 - 7 sign and date the annexure
The annexure must be signed by the same person(s) who signed the form.

COAL OF AFRICA (ACN/ARSN:008905388)

ANNEXURE A

NOTICE OF CEASING TO BE A SUBSTANTIAL HOLDER: INVESTEC LTD

2. Change in relevant interests

Date of change	Person whose relevant interest changed	Nature of change	Currency	Consideration given in relation to change	Class of securities affected	Number of securities affected	Person's votes affected
29-May-13	Investec Asset Management (Pty) Ltd	S	ZAR	5545.28	Ordinary	-3886	-
29-May-13	Investec Asset Management (Pty) Ltd	S	ZAR	76739.62	Ordinary	-45408	-
22-May-13	Investec Asset Management (Pty) Ltd	S	ZAR	15290.49	Ordinary	-9300	-
13-May-13	Investec Asset Management (Pty) Ltd	B	ZAR	1428.30	Ordinary	846	-
13-May-13	Investec Asset Management (Pty) Ltd	B	ZAR	788.44	Ordinary	467	-
13-May-13	Investec Asset Management (Pty) Ltd	B	ZAR	185.84	Ordinary	116	-
13-May-13	Investec Asset Management (Pty) Ltd	B	ZAR	335.97	Ordinary	199	-
13-May-13	Investec Asset Management (Pty) Ltd	B	ZAR	2100.25	Ordinary	1244	-
13-May-13	Investec Asset Management (Pty) Ltd	B	ZAR	442.33	Ordinary	262	-
13-May-13	Investec Asset Management (Pty) Ltd	B	ZAR	44084.63	Ordinary	28100	-
13-May-13	Investec Asset Management (Pty) Ltd	B	ZAR	7955.27	Ordinary	4712	-
13-May-13	Investec Asset Management (Pty) Ltd	B	ZAR	1473.89	Ordinary	873	-
13-May-13	Investec Asset Management (Pty) Ltd	B	ZAR	20648.22	Ordinary	12229	-
13-May-13	Investec Asset Management (Pty) Ltd	B	ZAR	1617.39	Ordinary	958	-
13-May-13	Investec Asset Management (Pty) Ltd	B	ZAR	739.48	Ordinary	438	-
13-May-13	Investec Asset Management (Pty) Ltd	B	ZAR	1602.20	Ordinary	949	-
13-May-13	Investec Asset Management (Pty) Ltd	B	ZAR	45.58	Ordinary	27	-
13-May-13	Investec Asset Management (Pty) Ltd	B	ZAR	877.92	Ordinary	520	-
13-May-13	Investec Asset Management (Pty) Ltd	B	ZAR	4313.81	Ordinary	2655	-
13-May-13	Investec Asset Management (Pty) Ltd	B	ZAR	819.61	Ordinary	367	-
13-May-13	Investec Asset Management (Pty) Ltd	B	ZAR	1835.87	Ordinary	1088	-
13-May-13	Investec Asset Management (Pty) Ltd	B	ZAR	1009.60	Ordinary	598	-
13-May-13	Investec Asset Management (Pty) Ltd	B	ZAR	2115.44	Ordinary	1253	-
13-May-13	Investec Asset Management (Pty) Ltd	B	ZAR	1117.65	Ordinary	662	-
13-May-13	Investec Asset Management (Pty) Ltd	B	ZAR	521.68	Ordinary	309	-
13-May-13	Investec Asset Management (Pty) Ltd	B	ZAR	1835.18	Ordinary	1087	-
13-May-13	Investec Asset Management (Pty) Ltd	B	ZAR	1767.65	Ordinary	1047	-
13-May-13	Investec Asset Management (Pty) Ltd	B	ZAR	155.32	Ordinary	92	-
13-May-13	Investec Asset Management (Pty) Ltd	B	ZAR	4080.62	Ordinary	2417	-
13-May-13	Investec Asset Management (Pty) Ltd	B	ZAR	568.96	Ordinary	337	-
13-May-13	Investec Asset Management (Pty) Ltd	B	ZAR	238.05	Ordinary	141	-
13-May-13	Investec Asset Management (Pty) Ltd	B	ZAR	285.32	Ordinary	169	-
13-May-13	Investec Asset Management (Pty) Ltd	B	ZAR	817.14	Ordinary	484	-

COAL OF AFRICA (ACN/ARSN:008905388)

ANNEXURE A

NOTICE OF CEASING TO BE A SUBSTANTIAL HOLDER: INVESTEC LTD

13-May-13	Investec Asset Management (Pty) Ltd	B	ZAR	428.83	Ordinary	254	-
13-May-13	Investec Asset Management (Pty) Ltd	S	ZAR	106025.24	Ordinary	-62800	-
08-May-13	Investec Asset Management (Pty) Ltd	S	ZAR	8512.00	Ordinary	-5600	-
08-May-13	Investec Asset Management (Pty) Ltd	S	ZAR	11866.00	Ordinary	-7800	-
03-May-13	Investec Asset Management (Pty) Ltd	S	ZAR	14043.00	Ordinary	-9300	-
02-May-13	Investec Asset Management (Pty) Ltd	S	ZAR	31742.79	Ordinary	-20400	-
04-Apr-13	Investec Asset Management (Pty) Ltd	B	ZAR	4232.57	Ordinary	2106	-
04-Apr-13	Investec Asset Management (Pty) Ltd	B	ZAR	66205.78	Ordinary	32942	-
04-Apr-13	Investec Asset Management (Pty) Ltd	B	ZAR	14842.14	Ordinary	7355	-
04-Apr-13	Investec Asset Management (Pty) Ltd	B	ZAR	204536.10	Ordinary	101771	-
04-Apr-13	Investec Asset Management (Pty) Ltd	B	ZAR	186484.27	Ordinary	92779	-
04-Apr-13	Investec Asset Management (Pty) Ltd	B	ZAR	41174.12	Ordinary	20487	-
8-May-13	Investec Bank Ltd (100% Subsidiary of Investec Ltd)	S	ZAR	57 970.00	Ordinary	-37400	-
7-May-13	Investec Bank Ltd (100% Subsidiary of Investec Ltd)	S	ZAR	7 800.00	Ordinary	-5000	-
30-Apr-13	Investec Bank Ltd (100% Subsidiary of Investec Ltd)	S	ZAR	64.40	Ordinary	-40	-
30-Apr-13	Investec Bank Ltd (100% Subsidiary of Investec Ltd)	S	ZAR	11.27	Ordinary	-7	-
30-Apr-13	Investec Bank Ltd (100% Subsidiary of Investec Ltd)	S	ZAR	3 263.26	Ordinary	-2002	-
30-Apr-13	Investec Bank Ltd (100% Subsidiary of Investec Ltd)	S	ZAR	1 550.13	Ordinary	-951	-
15-Apr-13	Investec Bank Ltd (100% Subsidiary of Investec Ltd)	S	ZAR	8 900.00	Ordinary	-5000	-
15-Apr-13	Investec Bank Ltd (100% Subsidiary of Investec Ltd)	S	ZAR	30 628.46	Ordinary	-17207	-
15-Apr-13	Investec Bank Ltd (100% Subsidiary of Investec Ltd)	S	ZAR	1 569.96	Ordinary	-882	-
15-Apr-13	Investec Bank Ltd (100% Subsidiary of Investec Ltd)	S	ZAR	3 401.58	Ordinary	-1911	-
11-Apr-13	Investec Bank Ltd (100% Subsidiary of Investec Ltd)	S	ZAR	18 500.00	Ordinary	-10000	-
10-Apr-13	Investec Bank Ltd (100% Subsidiary of Investec Ltd)	S	ZAR	19 300.00	Ordinary	-10000	-
10-Apr-13	Investec Bank Ltd (100% Subsidiary of Investec Ltd)	S	ZAR	12 917.49	Ordinary	-6693	-
10-Apr-13	Investec Bank Ltd (100% Subsidiary of Investec Ltd)	S	ZAR	16 032.51	Ordinary	-8307	-
9-Apr-13	Investec Bank Ltd (100% Subsidiary of Investec Ltd)	S	ZAR	15 054.00	Ordinary	-7800	-
9-Apr-13	Investec Bank Ltd (100% Subsidiary of Investec Ltd)	S	ZAR	155.20	Ordinary	-80	-
9-Apr-13	Investec Bank Ltd (100% Subsidiary of Investec Ltd)	S	ZAR	38.60	Ordinary	-20	-
9-Apr-13	Investec Bank Ltd (100% Subsidiary of Investec Ltd)	S	ZAR	23 280.00	Ordinary	-12000	-
9-Apr-13	Investec Bank Ltd (100% Subsidiary of Investec Ltd)	S	ZAR	19 300.00	Ordinary	-10000	-
8-Apr-13	Investec Bank Ltd (100% Subsidiary of Investec Ltd)	S	ZAR	179 158.00	Ordinary	-93800	-
3-May-13	Investec Securities (Pty) Ltd	S	ZAR	15 000.00	Ordinary	-10000	-
12-Apr-13	Investec Securities (Pty) Ltd	S	ZAR	660.85	Ordinary	-365	-
12-Apr-13	Investec Securities (Pty) Ltd	S	ZAR	82.80	Ordinary	-45	-
12-Apr-13	Investec Securities (Pty) Ltd	S	ZAR	101.20	Ordinary	-55	-
12-Apr-13	Investec Securities (Pty) Ltd	S	ZAR	5 292.10	Ordinary	-2830	-
12-Apr-13	Investec Securities (Pty) Ltd	S	ZAR	11 220.00	Ordinary	-6000	-
12-Apr-13	Investec Securities (Pty) Ltd	S	ZAR	4 700.00	Ordinary	-2500	-

COAL OF AFRICA (ACN/ARSN:008905388)

ANNEXURE A

NOTICE OF CEASING TO BE A SUBSTANTIAL HOLDER: INVESTEC LTD

12-Apr-13	Investec Securities (Pty) Ltd	S	ZAR	101.20	Ordinary	-55	-
12-Apr-13	Investec Securities (Pty) Ltd	S	ZAR	8 724.00	Ordinary	-5200	-
12-Apr-13	Investec Securities (Pty) Ltd	S	ZAR	6 616.60	Ordinary	-2950	-
8-Apr-13	Investec Securities (Pty) Ltd	S	ZAR	760.50	Ordinary	-390	-
8-Apr-13	Investec Securities (Pty) Ltd	S	ZAR	4 876.00	Ordinary	-2500	-
8-Apr-13	Investec Securities (Pty) Ltd	S	ZAR	4 777.60	Ordinary	-2450	-

4. Addresses

Name	Address
Investec Bank Limited	100 Grayston Drive Sandown Sandton 2196
Investec Securities (Pty) Ltd	100 Grayston Drive Sandown Sandton 2196
Investec Asset Management (Pty) Ltd	36 Hans Strijdom Avenue Foreshore Cape Town 8001

Details of relevant interests

Holder of relevant interest	Nature of relevant interest	Class of securities	Number of securities
Investec Bank Limited	Proprietary Holding	Ordinary	149 346
Investec Securities (Pty) Ltd	Discretionary Holdings	Ordinary	271 200
Investec Asset Management (Pty) Ltd	Discretionary Holding	Ordinary	51 880 617
Investec Wealth & Investment UK	Discretionary Holding	Ordinary	55 000
Investec Bank Channel Islands	Discretionary Holding	Ordinary	22 337
Investec Investment Bank and Securities	Market making position	Ordinary	-8 258