



ANNOUNCEMENT

06 September 2013

Environmental Authorisation granted for the Makhado Project

Coal of Africa Limited is pleased to advise that the Limpopo Department of Economic Development, Environment and Tourism ("LEDET") has granted Environmental Authorisation in terms of National Environmental Management ("NEMA") (Act No 107 of 1998) and the Environmental Impact Assessment Regulations (2010) for the Makhado Project with effect from 30 August 2013.

David Brown, Executive Chairman commented: "We welcome the decision by LEDET, which is a further step towards achieving full regulatory compliance for the Makhado Project, and enabling meaningful contribution to the socio-economic transformation of the Limpopo Province.

We are fully committed to creating sustainable value in the areas in which we operate, and will continue to engage with all our stakeholders to ensure the responsible development of the Makhado Project."

Authorised by

David Brown

Executive Chairman

06 September 2013

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Investec Bank Limited is the nominated JSE Sponsor

About CoAL:

CoAL is an AIM/ASX/JSE listed coal exploration, development and mining company operating in South Africa. CoAL's key projects include the Vele Colliery (coking and thermal coal), the Greater Soutpansberg Project /MbeuYashu, including CoAL's Makhado Project (coking and thermal coal).