



Announcement Summary

Entity name

MC MINING LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday April 30, 2025

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| MCM                | ORDINARY FULLY PAID  | 23,939,547                         | 01/05/2025 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

MC MINING LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

98008905388

### 1.3 ASX issuer code

MCM

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

30/4/2025



Part 2 - Type of Issue

**2.1 The +securities to be quoted are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

| Announcement Date and Time | Announcement Title                       | Selected Appendix 3B to submit quotation request |
|----------------------------|------------------------------------------|--------------------------------------------------|
| 28-Aug-2024 17:16          | New - Proposed issue of securities - MCM | A placement or other type of issue               |

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**  
Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

249,112,114 shares will be issued subject to the instalmet schedule of the Second Closing. Please refer to ASX announcement that was released on 3 March 2025.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

|                                           |
|-------------------------------------------|
| <b>ASX +security code and description</b> |
| MCM : ORDINARY FULLY PAID                 |
| <b>Issue date</b>                         |
| 1/5/2025                                  |

Issue details

|                                                                                                                                                                        |                                               |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------|
| <b>Number of +securities to be quoted</b>                                                                                                                              |                                               |
| 23,939,547                                                                                                                                                             |                                               |
| <b>Are the +securities being issued for a cash consideration?</b>                                                                                                      |                                               |
| Yes                                                                                                                                                                    |                                               |
| <b>In what currency is the cash consideration being paid?</b>                                                                                                          | <b>What is the issue price per +security?</b> |
| USD - US Dollar                                                                                                                                                        | USD 0.20890000                                |
| <b>Any other information the entity wishes to provide about the +securities to be quoted</b>                                                                           |                                               |
| 23,939,547 shares will have up to a 12 month period of voluntary escrowed from the date of issue. Please refer to ASX announcement that was released on 29 August 2024 |                                               |

Part 4 - Issued capital following quotation

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|-------------------------------------------|---------------------------------------------|
| MCM : ORDINARY FULLY PAID                 | 595,813,088                                 |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b>  | <b>Total number of +securities on issue</b> |
|--------------------------------------------|---------------------------------------------|
| MCMAC : OPTION EXPIRING 30-NOV-2027 EX NIL | 8,000,000                                   |