Raubex Group Limited
(Incorporated in the Republic of South Africa)
Registration number 2006/023666/06
Share code: RBX
ISIN code: ZAE000093183
("Raubex" or "the Group")

AUDITED RESULTS FOR THE YEAR ENDED 28 FEBRUARY 2026 AND CASH DIVIDEND DECLARATION

FINANCIAL HIGHLIGHTS

- Revenue increased 4.6% to R22.05 billion (2025: R21.08 billion)
- Operating profit increased 11.6% to R1.74 billion (2025: R1.56 billion)
- Earnings per share increased 1.4% to 610.2 cents per share (2025: 601.7 cents per share)
- Headline earnings per share increased 1.9% to 611.3 cents per share (2025: 599.8 cents per share)
- Cash generated from operations decreased 30.3% to R1.75 billion (2025: R2.51 billion)
- Net asset value of R7.87 billion (2025: R7.15 billion)
- Capital expenditure of R1.20 billion (2025: R1.35 billion)
- Order book of R31.46 billion (2025: R28.18 billion)
- Final dividend of 121 cents per share declared (2025: 104 cents per share)

Felicia Msiza, CEO of Raubex Group, said:
"Raubex is pleased to announce its final results for the year ended 28 February 2026. Against a backdrop of persistent geopolitical uncertainty and ongoing local challenges, the Group delivered another resilient performance in the 2026 financial year. This outcome was underpinned by a strong balance sheet, solid cash generation throughout the year, and a robust order book that increased by 11.6% to R31.46 billion (2025: R28.18 billion). The high-quality order book continues to provide meaningful earnings visibility to stakeholders.

Our diversification strategy remains a defining pillar of the Group's success, having strengthened our position across multiple sectors over the past five decades. By broadening our operational footprint and building a resilient, future-focused business model, we have unlocked sustained growth opportunities. This achievement is made possible by the unwavering dedication of our workforce, whose passion and professionalism continue to set us apart, and by the steady leadership and strategic insight of our management team, whose guidance has driven the Group to reach significant milestones."

Web link to annual consolidated financial statements:
https://senspdf.jse.co.za/documents/2026/jse/isse/RBX/FY2026.pdf

The annual consolidated financial statements for the year ended 28 February 2026 have been audited by PricewaterhouseCoopers Inc., who expressed an unmodified opinion thereon.

A copy of the auditor's report and the annual consolidated financial statements (the "full announcement") are available through the following web link:
https://www.raubex.com/index.php/investor-relations/financial-results

The directors are responsible for this short-form announcement and the preparation and fair presentation of the audited consolidated final results for the year ended 28 February 2026.

The short-form announcement is a summary of the information included in the full announcement, and any investment decision should be based on the full announcement as the information in this short-form announcement does not provide all of the details. The short form announcement and the results contained in this short-form announcement have been prepared in compliance with the JSE Limited's Listings Requirements.

Summary consolidated financial statements for the year ended 28 February 2026, derived from the full announcement, have also been prepared and are available through the following web link:
https://www.raubex.com/index.php/investor-relations/financial-results

A webcast presentation of the interim results will take place on Monday, 11 May 2026 at 10:00 and can be accessed via the following web link:
https://meetings.lumiconnect.com/100-402-736-910

DIVIDEND DECLARATION

The board has declared a gross final cash dividend from income reserves of 121 cents per share on 6 May 2026 for the year ended 28 February 2026. The salient dates for the payment of the dividend are as follows:

Last day to trade cum dividend	Tuesday, 26 May 2026
Commence trading ex dividend	Wednesday, 27 May 2026
Record date	Friday, 29 May 2026
Payment date	Monday, 1 June 2026

No share certificates may be dematerialised or rematerialised between Wednesday, 27 May 2026 and Friday, 29 May 2026, both dates inclusive.

In terms of Dividends Tax ("DT"), the following additional information is disclosed:
- The local DT rate is 20%.
- The number of ordinary shares in issue at the date of this declaration is 181 750 036.
- The dividend to utilise for determining the DT due is 121 cents per share.

- The DT amounts to 24.20000 cents per share.
- The net local dividend amount is 96.80000 cents per share for shareholders liable to pay the DT.
- Raubex Group Limited's income tax reference number is 9370/905/151.

In terms of the DT legislation, the DT amount due will be withheld and paid over to the South African Revenue Services by a nominee-company, stockbroker or Central Securities Depository Participant (collectively "Regulated Intermediary") on behalf of shareholders. All shareholders should declare their status to their Regulated Intermediary, as they may qualify for a reduced DT rate or exemption.

On behalf of the board:
RJ Fourie
Chairman

NF Msiza
Chief Executive Officer

DC Lourens
Chief Operating Officer

SJ Odendaal
Financial Director

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South Africa

11 May 2026
Centurion

Sponsor
Investec Bank Limited