

RMB Holdings Limited
Incorporated in the Republic of South Africa
Registration number 1987/005115/06
ISIN: ZAE000024501
JSE ordinary share code: RMH
("RMH" or "the Company")

AttBid Proprietary Limited
Incorporated in the Republic of South Africa
Registration number 2025/889173/07
("AttBid")

ANNOUNCEMENT BY ATTBID ON FURTHER ACQUISITIONS OF SHARES IN RMB HOLDINGS LIMITED ("RMH")

1. INTRODUCTION

- 1.1. AttBid refers to the:
- 1.1.1. joint firm intention announcement of AttBid and RMH dated 9 February 2026 ("**Joint Announcement**"), in terms of which AttBid has agreed to make an offer (the "**Offer**") to the shareholders of RMH ("**RMH Shareholders**") to acquire all of the issued ordinary shares in the share capital of RMH ("**RMH Shares**"), other than the RMH Shares currently held by Atterbury Property Fund Proprietary Limited ("**APF**") and the treasury shares held by any subsidiary and/or trust controlled by RMH (such RMH Shares in respect of which the Offer is made being the Offer Shares);
 - 1.1.2. joint dealings announcement on 24 February 2026 announcing that the Offer will become a mandatory offer as a result of the acquisition of shares in RMH and its concert parties; and
 - 1.1.3. combined circular containing full details of the Offer which was distributed to RMH Shareholders on 8 April 2026; and
 - 1.1.4. the finalisation announcement on 19 May 2026, announcing, *inter alia*, the receipt of the required regulatory approvals and certain updates to the important dates and times set out in the Circular (the "**Finalisation Announcement**").
- 1.2. The purpose of this announcement is to announce further acquisitions of RMH Shares by AttBid or any of its concert parties.

2. ACQUISITION OF FURTHER SHARES

- 2.1. AttBid and/or APF has acquired in on-market and off-market transactions, further RMH Shares, as follows:
- 2.1.1. On Tuesday, 19 May 2026, AttBid acquired 157 004 RMH Shares in on/off market transactions for a price of R0.47 (forty-seven cents) per RMH Share; and
 - 2.1.2. On Wednesday, 20 May 2026, AttBid acquired 104 RMH Shares in on/off market transactions for a price of R0.47 (forty-seven cents) per RMH Share.
- 2.2. After the aforementioned trades are implemented, APF and AttBid will hold 32.77% and 11.01% of the RMH Shares in issue, respectively, resulting in an aggregate holding of approximately 43.78% of the RMH Shares in issue. AttBid and APF confirms that these acquisitions have already been disclosed to the Takeover Regulation Panel ("**TRP**") as required under the Companies Act No. 71 of 2008 ("**Companies Act**") and Chapter 5 of the Companies Regulations, 2011 ("**Takeover Regulations**").
- 2.3. Save as may be prohibited under the Companies Act and the Takeover Regulations, AttBid and its concert parties may acquire further RMH Shares after the date of this announcement during the Offer

period and, if required under the Companies Act or the Takeover Regulations, will make further disclosures and announcements in that regard.

3. RESPONSIBILITY STATEMENT

- 3.1. The directors of AttBid accept responsibility for the information contained in this announcement and confirm that, to the best of their knowledge and belief, the information contained in this announcement is true and that this announcement does not omit anything which is likely to affect the importance of the information.
- 3.2. The RMH independent board accepts responsibility for the information contained in this announcement relating to RMH and the RMH group. To the best of their knowledge and belief (who have taken all reasonable care to ensure that such is the case), the information contained in this announcement is true and where appropriate does not omit anything likely to affect the importance of the information contained herein

Johannesburg

25 May 2026

Transaction Adviser to AttBid
Pallidus Group

Legal Adviser to AttBid
Alchemy Law

Sponsor to RMH
BSM Sponsors

Legal Adviser to RMH
Webber Wentzel