

Super Group Limited
(Incorporated in the Republic of South Africa)
(Registration number: 1943/016107/06)
LEI: 378900A8FDADE26AD654
Share code: SPG
Debt company code: BISGL
ISIN: ZAE000161832
("Super Group" or "the Group")

TRADING STATEMENT FOR THE SIX MONTHS ENDED 31 DECEMBER 2025

Super Group is in the process of finalising its interim financial results for the six months ended 31 December 2025. In terms of the Listings Requirements of the JSE Limited, companies are required to publish a trading statement as soon as they become reasonably certain that the financial results for the period to be reported on will differ by more than 20% from that of the previous corresponding period.

Earnings guidance from continuing operations

In respect of the Group's results from continuing operations, Super Group shareholders ("shareholders") are advised that the Group expects to report headline earnings per share ("HEPS") and earnings per share ("EPS") for the current period within the ranges provided in the table below.

Continuing operations	Projected range 31 December 2025	Actual 31 December 2024*	Percentage range
HEPS	150.0 cents per share to 160.0 cents per share	121.4 cents	+23.6% to +31.8%
EPS	152.0 cents per share to 162.0 cents per share	124.9 cents	+21.7% to +29.7%

* restated to represent continuing operations

The Group's financial position remains strong, with modest net debt leverage ratios and significant headroom on borrowings covenants.

Total earnings guidance including discontinued operations

Shareholders are also advised that, for total earnings including the discontinued operations, HEPS and EPS for the current reporting period are expected to fall within the ranges provided in the table below.

Total operations	Projected range 31 December 2025	Actual 31 December 2024	Percentage range
HEPS	134.0 cents per share to 145.0 cents per share	244.3 cents	-45.1% to -40.6%
EPS	19.0 cents per share to 29.0 cents per share	165.7 cents	-88.5% to -82.5%

Update on discontinued operations

The disposal of SG Fleet was finalised in the previous financial year, and the sale of inTime was concluded in July 2025. The UK Hyundai and Suzuki dealerships have been closed, while the UK KIA dealerships remain in discontinued operations.

Results in the UK automotive logistics segment continued to deteriorate in the first half due to the depressed automotive manufacturing environment in both the UK and Europe. This position was exacerbated by the cyber-attack on Jaguar Landrover which resulted in a two-month shut down of global plants. This severely impacted logistics revenue in AMCO and resulted in a trading loss in this business of R25.50 million for the six-month period to December 2025. Following the exit from its German operations in the prior financial year, the Group has decided to exit its AMCO investment and is seeking a potential buyer for the business. Accordingly, AMCO has been classified as a discontinued operation, and its assets and liabilities have been presented as held for sale in terms of IFRS 5 as at 31 December 2025. This resulted in an impairment of R382 million to the carrying value of the assets held-for-sale.

Results presentation

The Group's results for the six months ended 31 December 2025 will be published on <https://supergroup.co.za/latest-results/> on Tuesday 24 February 2026 once the SENS announcement has been released. The investor presentation will be hosted virtually at 10:00 CAT on that day. Registration information can be requested from michelle.neilson@supergroup.com.

Shareholders and noteholders are advised that the financial information on which this trading statement is based (and the other information contained in this announcement) has not been reviewed or reported on by Super Group's external auditors.

Sandton
03 February 2026

Registered office: 27 Impala Road, Chislehurst, Sandton, 2196

Equity Sponsor: Investec Bank Limited

Debt Sponsor: Questco Proprietary Limited