SUPER GROUP LIMITED
(INCORPORATED IN THE REPUBLIC OF SOUTH AFRICA)
(REGISTRATION NUMBER: 1943/016107/06)
SHARE CODE: SPG
ISIN: ZAE000161832
LEI: 378900A8FDADE26AD654
DEBT COMPANY CODE: BISGL
("SUPER GROUP" OR "THE GROUP")

UNAUDITED INTERIM RESULTS FOR THE SIX MONTHS ENDED 31 DECEMBER 2025

- Revenue increased by 7.0% to R22.68 billion (December 2024: R21.20 billion*)
- EBITDA increased by 5.9% to R1.96 billion (December 2024: R1.85 billion*)
- Operating profit increased by 8.7% to R1.10 billion (December 2024: R1.01 billion*)
- Profit before taxation increased by 24.8% to R834.0 million (December 2024: R668.1 million*)
- Headline earnings per share from continuing operations increased by 28.0% to 155.4 cents (December 2024: 121.4 cents*)
- Earnings per share increased from continuing operations by 26.1% to 157.5 cents (December 2024: 124.9 cents*)
- Cash generated from operating activities increased by 39.4% to R710.9 million (December 2024: R510.1 million)
- Net asset value per share for the period decreased by 1.1% to R37.65 (June 2025: R38.05)
- Net tangible asset value per share increased by 7.4% to R28.26 (June 2025: R26.32)

* Restated for continuing operations

FINANCIAL PERFORMANCE

Super Group delivered a strong performance for the six months ended 31 December 2025. Revenue from continuing operations increased by 7.0% to R22.68 billion, EBITDA rose by 5.9% to R1.96 billion, while operating profit increased by 8.7% to R1.10 billion. Earnings showed a particularly strong improvement, with headline earnings per share from continuing operations up 28.0% to 155.4 cents and earnings per share from continuing operations increasing by 26.1% to 157.5 cents.

Strong growth in the South African supply chain and dealership operations underpinned the Group's robust performance, reinforcing the resilience of a diversified business model and a capacity to adapt despite continued global uncertainty.

The Spanish distribution business, Ader, delivered a stellar performance, with strong demand across the home delivery, commercial and logistics customer segments.

The South African Dealerships significantly outperformed the broader market, with growth in both new and used vehicle sales reflecting the benefits of a diversified brand portfolio and early investment in emerging Chinese and Indian brands.

Notwithstanding challenging trading conditions, the Group expects improved earnings from continuing operations for the financial year ending June 2026.

Shareholders and noteholders are advised that any forward-looking statements provided herein are the responsibility of the Board of Directors of Super Group and have not been reviewed or reported on by Super Group's external auditor.

The Group's interim results for the six months to 31 December 2025 will be published on https://supergroup.co.za/latest-results/ on 24 February 2026 once the SENS announcement has been released. The investor presentation will be hosted virtually at 10:00 CAT on 24 February 2026. Registration information can be requested from michelle.neilson@supergrp.com.

REGULATORY REQUIREMENTS

The contents of this short form announcement are the responsibility of the Board of Directors of Super Group. It is only a summary of the information in the full announcement released on the JSE Limited's Stock Exchange News Service and does not therefore contain full or complete details. Any investment decisions by shareholders and/or investors should be based on the full announcement which can be downloaded from the Group's website at https://supergroup.co.za/latest-results/ or requested from john.mackay@supergrp.com. The full announcement can also be accessed online at https://senspdf.jse.co.za/documents/2026/JSE/ISSE/SPG/Interims.pdf.

The unaudited interim results for the six months ended 31 December 2025 have not been reviewed nor audited by KPMG Inc. (Super Group's auditor).

This short form announcement and the results contained in this short form announcement have been prepared in compliance with the JSE Limited's Listings Requirements.

For and on behalf of the Board

Valentine Chitalu
Chairperson

Peter Mountford
Chief Executive Officer

Sandton
24 February 2026

Registered office: 27 Impala Road, Chislehurston, Sandton, 2196

Equity Sponsor: Investec Bank Limited

Debt Sponsor: Questco (Pty) Ltd