

19 January 2017

Calculus VCT plc (the "Company")

Result of General Meeting

At the General Meeting held today, all the resolutions set out in the Circular to Shareholders (the "Circular") sent to Shareholders and dated 25 November 2016 were duly passed.

Details of the voting results which should be read alongside the Circular are noted below.

	For and Discretionary	Against	Abstain
Ordinary resolution 1	1,165,209	0	0
Special resolutions 2 and 3	1,165,209	0	0

In accordance with Listing Rule 9.6.3, a copy of the Resolutions will be submitted to the National Storage Mechanism and will shortly be available for inspection at: www.morningstar.co.uk/uk/NSM.