AMBER

Amber Energy Limited
琥珀能源有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 90)

INSIDE INFORMATION
Legal proceedings involving a subsidiary

This announcement is made by Amber Energy Limited (the "**Company**") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (the "**SFO**", Chapter 571, Laws of Hong Kong).

The board of directors of the Company (the "**Board**") announced that 琥珀(安吉)燃機熱電有限公司 (Amber (Anji) Gas Turbine Thermal Power Co., Ltd.#), a company incorporated in the People's Republic of China ("**PRC**") and wholly owned by the Company (the "**Anji Power Plant**") and its appointed equipment import agent (the "**Import Agent**"), have received a writ (the "**Writ**") in respect of an alleged offence of smuggling general goods (走私普通貨物) served by the First Intermediate Peoples' Court of Shanghai Municipality and issued by the First Court of People's Procuratorate of Shanghai Municipality in late February 2014.

The Import Agent was Anji Power Plant's agent for the import of gas turbine generators. Anji Power Plant had already fully paid its outstanding tax of RMB11.9 million on a timely basis according to the relevant requirements.

Upon receipt of the Writ, the Company has been highly concerned about the case and has engaged the PRC lawyer as Anji Power Plant's advocate. The Company will vigorously contest the case and strive for the most favorable judgment for the Company.

The Company will ensure that proper internal control procedures will be in place for selection of an appropriate import agent in the future.

Currently, the Company maintains normal operation. The Board considers that Anji Power Plant's involvement in the litigation would not have material impact on the operation of the Company.

The Company will keep its shareholders and potential investors informed of any further developments in compliance with Part XIVA of the SFO and Rule 13.09 of the Listing Rules.

Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.

By Order of the Board
Amber Energy Limited
Chai Wei
President and Chairman

Hong Kong, 3 March 2014

As at the date of this announcement, the Board comprises two executive directors, namely Mr. Chai Wei and Mr. Lai Chun Yu; two non-executive directors, namely Mr. Pei Shao Hua and Mr. Li Jin Quan; and three independent non-executive directors, namely Mr. Tse Chi Man, Mr. Yao Xian Guo and Mr. Yu Wayne W.

for identification purpose only.