



18 September 2014

Dear Sir or Madam,

**Henderson Land Development Company Limited (the “Company”)
2014 Interim Report (“IR”), Circular in respect of Scrip Dividend Scheme in relation to the Interim Dividend for the six months ended 30 June 2014 (“Circular”) and the Election Form (collectively “Current Corporate Communications”)**

Please be advised that the Current Corporate Communications have now been published.

For shareholders elected to receive printed version(s) of the corporate communications, please find the enclosed copies of the Current Corporate Communications for your reading.

For shareholders elected (or being deemed to have consented) to access the Current Corporate Communications on the Company’s website and to receive by post or by email a notification of the publication of the Current Corporate Communications on the Company’s website, please click the link “Investor Information” on the home page of the Company’s website at www.hld.com to access (i) the IR under “Interim/Annual Reports” section and (ii) the Circular and the Election Form under “Announcements/Circulars” section. If you have difficulty in gaining access to the Current Corporate Communications on the Company’s website, we will, promptly upon your request in writing, send printed version of the IR and the Circular to you free of charge. The aforesaid request should be sent to the Company’s Registrar, Computershare Hong Kong Investor Services Limited (the “Share Registrar”) at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong by using the postage-prepaid mailing label provided or by email at HendersonLand.ecom@computershare.com.hk.

You may change your choice or means of receipt of future corporate communications at any time, free of charge by completing and returning the Change Request Form on the reverse side to the Share Registrar at the above postal address by using the postage-prepaid mailing label provided or at the above email address. The Change Request Form is also available on the Company’s website.

If you have any queries, please call the enquiry hotline at (852) 2862 8555 during business hours (9:00a.m. to 6:00p.m., Monday to Friday, excluding Hong Kong public holidays).

Yours faithfully,
Timon LIU Cheung Yuen
Company Secretary

敬啟者：

恒基兆業地產有限公司(「本公司」)
2014 年中期報告(「中期報告」)、有關截至二零一四年六月三十日止六個月中期股息之以股代息計劃之通函(「通函」)及選擇表格(統稱「本次公司通訊」)

謹通知 閣下本次公司通訊現已刊發。

就股東選擇收取公司通訊印刷本而言，現附上本次公司通訊以供 閣下細閱。

就選擇(或被視為已同意)通過本公司網站閱覽本次公司通訊之股東，並以郵遞或電郵方式通知股東本次公司通訊已刊登在本公司網站而言，請在本公司網站 www.hld.com 主頁按「投資者資訊」之連結，以閱覽(i)在「中期報告/年報」項下之中期報告及(ii)「集團公佈/通函」項下之通函及選擇表格。若 閣下在本公司網站閱覽本次公司通訊上遇到困難，本公司將於收到 閣下發出之書面要求後，迅即免費寄發中期報告及通函印刷本予 閣下，請使用提供之已預付郵費之郵寄標籤把上述要求寄發至本公司之登記及過戶處香港中央證券登記有限公司(「登記及過戶處」)，地址為香港灣仔皇后大道東 183 號合和中心 17M 樓或以電郵發送至 HendersonLand.ecom@computershare.com.hk。

閣下可於任何時間免費更改選擇收取日後刊發之公司通訊之收取方式。 閣下可填妥、簽署及交回本函背面之更改回條，並使用提供之已預付郵費之郵寄標籤寄發至登記及過戶處之上述地址或以電郵發送至上述電郵地址。更改回條亦可於本公司網站下載。

倘 閣下有任何疑問，請於星期一至星期五(香港公眾假期除外)上午九時正至下午六時正辦公時間內，致電查詢熱線 (852) 2862 8555。

公司秘書
廖祥源 謹啟

二零一四年九月十八日

HLLH-18092014-1(7)

Change Request Form 更改回條

To: Henderson Land Development Company Limited (the “Company”)
(Stock Code: 12)
 c/o Computershare Hong Kong Investor Services Limited
 17M Floor, Hopewell Centre, 183 Queen’s Road East,
 Wanchai, Hong Kong

致： 恒基兆業地產有限公司（「本公司」）
（股份代號：12）
經香港中央證券登記有限公司
香港灣仔皇后大道東 183 號合和中心 17M 樓

I/We would like to receive all future Corporate Communications* of the Company (“**Corporate Communications**”) in the manner as indicated below:

本人／我們希望以下列方式收取本公司日後之所有公司通訊*（「公司通訊」）：

(Please mark **ONLY ONE (X)** of the following boxes)

(請從下列選擇中，僅在其中一個空格內劃上「X」號)

瀏覽在本公司網站發表之公司通訊網上版本，並收取公司通訊已在網上刊發之電郵通知／通知信函；

(請在以下位置提供 閣下之電郵地址，本公司會經該電郵地址通知 閣下日後本公司網站登載之公司通訊。如未有提供電郵地址，則會發出有關公司通訊已在網上刊發的通知信函予 閣下。) 或

電郵地址

[illegible]

receive the **printed English version** of Corporate Communications ONLY; OR

僅收取公司通訊之英文印刷本；或

receive the **printed Chinese version** of Corporate Communications ONLY; OR

僅收取公司通訊之中文印刷本；或

receive both **printed English and Chinese versions** of Corporate Communications.

同時收取公司通訊之英文及中文印刷本。

簽署：

簽署：

日期

日期：

Name(s) of Shareholder(s) in English (Please use **BLOCK LETTERS**)

股東的英文名稱(請以大楷書寫)

Name(s) of Shareholder(s) in Chinese

股東的中文名稱

Shareholder(s) registered address

股東的登記地址

Contact Telephone Number

聯絡電話

Notes 附註：

1. Please complete all your details clearly.
請 閣下清楚填妥所有資料。
2. If your shares are held in joint names, any one of the joint holders should sign on this Change Request Form in order to be valid.
如屬聯名持有人，則本更改回條須由聯名持有人之任何一位簽署，方為有效。
3. The above instruction will apply to all future Corporate Communications to be sent to shareholders of the Company until you notify otherwise by notice in writing to the Company c/o the Company's Registrar, Computershare Hong Kong Investor Services Limited, 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong or by email (HendersonLand.ecom@computershare.com.hk).
上述指示適用於將來寄發予本公司股東之所有公司通訊，直至 閣下發出書面要求予本公司登記及過戶處香港中央證券登記有限公司，地址為香港灣仔皇后大道東 183 號合和中心 17M 樓或以電郵方式(HendersonLand.ecom@computershare.com.hk)另作選擇為止。
4. Shareholders are entitled to change the choice of language and means of receipt of the Company's Corporate Communications at any time by notice in writing to the Company's Registrar or by e-mail (HendersonLand.ecom@computershare.com.hk).
股東有權隨時發出書面要求予本公司登記及過戶處或以電郵方式(HendersonLand.ecom@computershare.com.hk)，要求更改收取公司通訊之語言版本及方式。
5. If you have any queries relating to the completion of this Change Request Form, please call the Company's hotline on (852) 2862 8555 from 9:00 a.m. to 6:00 p.m. (Monday to Friday, excluding public holidays).
如 閣下對填寫本更改回條有任何疑問，請於上午九時正至下午六時正（星期一至星期五，公眾假期除外），致電本公司熱線 (852) 2862 8555 查詢。
6. For the avoidance of doubt, we do not accept any special instructions written on this Change Request Form.
為免存疑，任何在本更改回條上的額外手寫指示，本公司將不予處理。

* Corporate Communications include but not limited to (a) the directors' report, its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.
公司通訊包括但不限於：(a)董事會報告、年度賬目連同核數師報告及如適用，財務摘要報告；(b)中期報告及如適用，中期摘要報告；(c)會議通告；(d)上市文件；(e)通函；及(f)委任代表書。

閣下寄回此更改回條時，請將郵寄標籤剪貼於信封上。

如在本港投寄毋須貼上郵票。

Please cut the mailing label and stick this on the envelope to return this Change Request Form to us.

No postage stamp necessary if posted in Hong Kong.

郵寄標籤 MAILING LABEL

香港中央證券登記有限公司
Computershare Hong Kong Investor Services Limited
簡便回郵號碼 Freepost No. 37
香港 Hong Kong

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