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恒基兆業地產有限公司
HENDERSON LAND DEVELOPMENT COMPANY LIMITED
Incorporated in Hong Kong with limited liability
(Stock Code : 12)

CLOSURE OF REGISTER OF MEMBERS

The board of directors (the "Board") of Henderson Land Development Company Limited (the "Company") is pleased to announce that for the purpose of determining shareholders who are entitled to attend and vote at the forthcoming annual general meeting, the Register of Members of the Company will be closed from Friday, 29 May 2015 to Tuesday, 2 June 2015, both days inclusive, during which period no transfer of shares will be registered. For the determination of entitlement to the proposed final dividend of HK$0.76 per share (with an option for scrip dividend) for the year ended 31 December 2014 and bonus shares, the Register of Members of the Company will also be closed from Monday, 8 June 2015 to Wednesday, 10 June 2015, both days inclusive, during which period no transfer of shares will be registered. The proposed final dividend and bonus shares will be paid and made to shareholders whose names appear on the Register of Members of the Company on Wednesday, 10 June 2015.

In order to qualify for (a) attending the forthcoming annual general meeting, all transfer documents accompanied by the relevant share certificates must be lodged for registration with the Company's Registrar, Computershare Hong Kong Investor Services Limited (the "Company's Registrar"), Rooms 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong not later than 4:30 p.m. on Thursday, 28 May 2015; and (b) the proposed final dividend and bonus shares, all transfer documents accompanied by the relevant share certificates must be lodged for registration with the Company's Registrar at the above address not later than 4:30 p.m. on Friday, 5 June 2015. Final dividend will be distributed, and the share certificates to be issued under the Scrip Dividend Scheme and the bonus shares issue will be sent to shareholders on Thursday, 9 July 2015.

By Order of the Board
Timon LIU Cheung Yuen
Company Secretary

Hong Kong, 23 March 2015

As at the date of this announcement, the Board comprises: (1) executive directors: Lee Shau Kee (Chairman), Lee Ka Kit, Lam Ko Yin, Colin, Lee Ka Shing, Yip Ying Chee, John, Suen Kwok Lam, Lee King Yue, Fung Lee Woon King, Lau Yum Chuen, Eddie, Li Ning, Kwok Ping Ho and Wong Ho Ming, Augustine; (2) non-executive directors: Lee Pui Ling, Angelina and Lee Tat Man; and (3) independent non-executive directors: Kwong Che Keung, Gordon, Ko Ping Keung, Wu King Cheong, Woo Ka Biu, Jackson, Leung Hay Man, Poon Chung Kwong, Chung Shui Ming, Timpson and Au Siu Kee, Alexander.