天安中國投資有限公司
TIAN AN CHINA INVESTMENTS COMPANY LIMITED
(Incorporated in Hong Kong with limited liability)
(Stock Code: 28)

DELAY IN DESPATCH OF CIRCULAR

MAJOR TRANSACTIONS IN RELATION TO (I) FORMATION OF A JOINT VENTURE; AND (II) PROVISION OF SHAREHOLDER'S LOANS

References are made to (i) the announcement dated 19th June, 2025 (the "**1st Joint Announcement**") jointly issued by TACI and AGL in relation to the transactions contemplated under the Shareholder's Agreement; and (ii) the announcement dated 25th June, 2025 (the "**2nd Joint Announcement**") jointly issued by TACI and AGL in relation to the provision of the 2025 Shareholder's Loan and the Shareholder's Loan (the "**Provision of Shareholder's Loans**"). Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the 1st Joint Announcement and the 2nd Joint Announcement.

Pursuant to Rule 14.41(a) of the Listing Rules, the circular of TACI containing, among others, details of the transactions contemplated under the Shareholder's Agreement is required to be despatched to the TACI Shareholders within 15 business days after publication of the 1st Joint Announcement, which shall be on or before 11th July, 2025, and the circular of TACI containing, among others, details of the Provision of Shareholder's Loans is required to be despatched to the TACI Shareholders within 15 business days after publication of the 2nd Joint Announcement, which shall be on or before 17th July, 2025.

The TACI Board would like to inform the TACI Shareholders that TACI will publish one circular (the "**Circular**") disclosing information on both the transactions contemplated under the Shareholder's Agreement and the Provision of Shareholder's Loans. As additional time is required for TACI to finalise certain information in the Circular, TACI has applied for, and the Stock Exchange has granted, a waiver (the "**Waiver**") from strict compliance with Rule 14.41(a) of the Listing Rules for an extension of time for the despatch of the Circular. The date of despatch of the Circular is expected to be delayed to a date falling on or before 24th July, 2025. The Waiver applies to this case only and the Stock Exchange may withdraw or change the Waiver if the situation of TACI changes.

On behalf of the TACI Board
Tian An China Investments Company Limited
Tao Tsan Sang
Executive Director

Hong Kong, 11th July, 2025

As at the date of this announcement, the TACI Board comprises Mr. Song Zengbin (Deputy Chairman), Mr. Patrick Lee Seng Wei (Managing Director), Mr. Edwin Lo King Yau and Mr. Tao Tsan Sang being the Executive Directors; Mr. Lee Seng Hui (Chairman) and Dr. Moses Cheng Mo Chi being the Non-Executive Directors; and Mr. Jiang Guofang, Mr. Ngai Wah Sang and Ms. Lisa Yang Lai Sum being the Independent Non-Executive Directors.