

Company Number: 07324448

THE COMPANIES ACT 2006

SPECIAL BUSINESS

Of

TRIPLE POINT VCT 2011 PLC

(the “Company” or “TP11”)

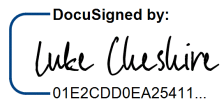
(Passed on 9 February 2023)

At the general meeting of the Company, duly convened and held at 9.00am on 9 February 2023 at the Company’s registered office at 1 King William Street, London EC4N 7AF, the following resolutions were passed as special business.

Defined terms used but not defined shall have the same meaning given to them in the circular and notice published by the Company on 18 January 2023.

Special Resolutions

- 1. IT WAS RESOLVED THAT**, subject to the approval of the High Court of Justice, the capital of the Company be reduced by cancelling, extinguishing, and repaying all the issued A Shares of 1 penny each of the Company.
- 2. IT WAS RESOLVED THAT**, subject to the approval of the High Court of Justice, the capital of the Company be reduced by cancelling, extinguishing, and repaying all the issued B Shares of 1 penny each of the Company.
- 3. IT WAS RESOLVED THAT**, conditional upon the registration by the Registrar of Companies of the orders of the High Court confirming the reduction of the Company’s capital referred to in Resolutions 1 and 2 above, the articles of association presented to the meeting and initialled by the Chair be adopted in place of the existing articles of association of the Company.

DocuSigned by:

01E2CDD0EA25411...

.....
Hanway Advisory Limited, Company Secretary

For and on behalf of the Company