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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



天譽置業(控股)有限公司*
SKYFAME REALTY (HOLDINGS) LIMITED

*(Incorporated in Bermuda with limited liability)
(Stock Code: 00059)*

**HK\$10,000,000 0.1 per cent bonds due 2024
(to be consolidated and to form a single series
with the HK\$150,000,000 0.1 per cent bonds due 2024)
(Stock Code: 5821)**

**to be issued under HK\$2,300,000,000
medium term bond programme**

Arranger

ANGLO CHINESE 英
CORPORATE FINANCE, LIMITED 高

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, HK\$10,000,000 0.1 per cent bonds due 2024 (the “**Bonds**”) (to be consolidated and to form a single series with HK\$150,000,000 0.1 per cent bonds due 2024) to be issued under the HK\$2,300,000,000 medium term bond programme with ISIN number XS1130150391 (the “**Programme**”) as described in the information memorandum dated 25 August 2014 prepared in respect of the Programme and the pricing supplement dated 29 April 2015 prepared in respect of the Bonds. The Bonds, in denomination of HK\$1,250,000, will be issued by way of debt issue to professional investors only. Interest on the Bonds will be payable annually in arrears at the interest rate of 0.1% per annum. Permission to deal in the Bonds is expected to become effective on 6 May 2015.

By Order of the Board
Skyfame Realty (Holdings) Limited
YU Pan
Chairman

Hong Kong, 5 May 2015

As at the date of this announcement, the board of directors of the Company comprises three executive directors, namely Mr. YU Pan (Chairman), Mr. WEN Xiaobing and Mr. WONG Lok; one non-executive director, namely Mr. ZHONG Guoxing and three independent non-executive directors, namely Mr. CHOY Shu Kwan, Mr. CHENG Wing Keung, Raymond and Ms. CHUNG Lai Fong.

** for identification purpose only*