

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



GREENHEART GROUP LIMITED

綠心集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 94)

VOLUNTARY ANNOUNCEMENT UPDATE ON THE VERY SUBSTANTIAL DISPOSAL DISPOSAL OF SALE ASSETS

References are made to (i) the announcements of Greenheart Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 10 September 2025 and 30 September 2025, (ii) the circular of the Company dated 7 November 2025 (the “**Circular**”), and (iii) the poll results announcement of the Company for the SGM dated 24 November 2025 in relation to, among other things, the Disposal. Capitalised terms used in this announcement shall have the same meanings as those defined in the Circular unless otherwise stated.

The Board is pleased to announce that, as at the date of this announcement, all the SPA 1 Conditions have been fulfilled and the parties will proceed to completion of SPA 1 in accordance with the terms stipulated thereunder. Completion of the SPA 2 is conditional upon the fulfilment and/or waiver (if applicable) of the SPA 2 Conditions, including the obtaining of the Māori Court Confirmation.

Further announcement(s) regarding the Completion and payment of the Special Dividend will be made as and when appropriate.

By Order of the Board
Greenheart Group Limited
Ding Wai Chuen

Executive Director and Chief Executive Officer

Hong Kong, 19 December 2025

As at the date hereof, the Board comprises one executive Director, namely Mr. Ding Wai Chuen, four non-executive Directors, namely Messrs. Cheng Chi-Him, Conrad, Kenneth Lau, Lie Ken Jie Remy Anthony Ket Heng and Ms. Suen Chung Yan, Julia, and three independent non-executive Directors, namely Messrs. Wong Man Chung, Francis, Cheung Pak To, Patrick and To Chun Wai.

Website: <http://www.greenheartgroup.com>