



YUSEI HOLDINGS LIMITED

友成控股有限公司*

(incorporated in the Cayman Islands with limited liability)

(Stock code: 96)

PROXY FORM FOR USE AT THE EXTRAORDINARY GENERAL MEETING

I/We⁽¹⁾ _____
of⁽¹⁾ _____
being the registered holder(s) of⁽²⁾ _____ shares of HK\$0.01 each in the share capital of Yusei Holdings Limited (the "Company"). HEREBY APPOINT⁽³⁾ the Chairman of the meeting or of _____

as my/our proxy to act for me/us and on my/our behalf at the Extraordinary General Meeting of the Company to be held at 2:00 p.m. on Friday, 14 December 2012 at Henggengtou Village, Guali Town, Xiaoshan District, Hangzhou City, Zhejiang, China at any adjournment thereof and to vote for me/us and in my/our name(s) in respect of such resolutions as indicated below and, if no such indication is given, as my/our proxy thinks fit.

Ordinary Resolutions		For ⁽⁴⁾	Against ⁽⁴⁾
1.	the disposal agreement dated 14 September 2012 (the "Disposal Agreement") entered into between 浙江友成塑料模具有限公司 (Zhejiang Yusei Plastics & Mould Co., Ltd.*, a subsidiary of the Company, as the vendor (the "Vendor") and Administrative committee of Xiaoshan Economic and Technological Development Zone* (蕭山經濟技術開發區管理委員會) as the purchaser (the "Purchaser"), a copy of which is tabled at the meeting and marked "A" and initialed by the chairman of the meeting for identification purposes, pursuant to which the Purchaser has conditionally agreed to purchase and the Vendor has conditionally agreed to sell the land located at No. 8, Youcheng Road, Xiaoshan Economic and Technological Development Zone, Zhejiang, the PRC with area of approximately 13,141 square meters at the consideration of RMB47,276,900 (equivalent to approximately HK\$58,151,000) be and is hereby approved, confirmed and ratified; and		
2.	any one director of the Company, or any two directors of the Company if the affixation of the common seal of the Company is necessary, be and is/are hereby authorised for and on behalf of the Company to execute all such other documents, instruments and agreements and to do all such acts or things deemed by him/her/them to be incidental to, ancillary to or in connection with the matters contemplated in and for completion of the transactions contemplated under the Disposal Agreement.		

Dated this _____ day of _____ 2012 Signature(s)⁽⁷⁾ _____

Notes:

1. Full name(s) and address(es) to be inserted in **BLOCK CAPITALS**.
2. Please insert the number of shares registered in your name(s). If no number is inserted, this form of proxy will be deemed to relate to all the shares in the share capital of the Company registered in your name(s).
3. If any proxy other than the Chairman of the meeting is preferred, strike out the words "the Chairman of the meeting or" and insert the name and address of the proxy desired in the space provided. Any shareholder may appoint one or more proxies to attend and, on a poll, vote instead of him. A proxy need not be a shareholder of the Company.
4. **IMPORTANT:** If you wish to vote for any of the resolutions, tick in the appropriate box marked "**FOR**". If you wish to vote against any of the resolutions, tick in the appropriate box marked "**AGAINST**". Failure to tick a box will entitle your proxy to cast your vote at his discretion. Your proxy will also be entitled to vote at his discretion on any resolution properly put to the meeting other than those referred to above.
5. This form of proxy must be signed by you or your attorney duly authorized in writing or, in the case of a corporation, either under its common seal or under the hand of an officer or attorney duly authorized.
6. Where there are joint registered holders of any share, any one of such persons may vote at the meeting, either in person or by proxy, in respect of such share as if he were solely entitled thereto, but if more than one of such joint holders be present at the meeting, in person or by proxy, that one of the said persons so present whose name stands first on the register in respect of such share shall alone be entitled to vote in respect thereof.
7. To be valid, this form of proxy and the power of attorney or other authority, if any, under which it is signed or a notarially certified copy of such power or authority must be completed and lodged with the Company's Hong Kong branch share registrar, Computershare Hong Kong Investor Services Limited of 17M floor, Hopewell Centre, 183 Queen's Road East, Hong Kong, not less than 48 hours before the time appointed for holding the meeting or adjourned meeting. Completion and return of the form of proxy will not preclude shareholders from attending the meeting and voting in person if they so wish.
8. Attendants should bear their own travelling, accommodation and other expenses.

* For identification purpose only