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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

Sun Hung Kai & Co. (BVI) Limited
(incorporated in the British Virgin Islands with limited liability)
(as Issuer)

新鴻基有限公司
SUN HUNG KAI & CO. LIMITED
(incorporated in Hong Kong with limited liability)
(as Guarantor)
(Stock code: 86)

U.S.$3,000,000,000 Guaranteed Medium Term Note Programme

Arrangers

Standard Chartered Bank   UBS

Dealers

Standard Chartered Bank   UBS   Bank of China (Hong Kong)   Deutsche Bank   BofA Securities   Mizuho

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the U.S.$3,000,000,000 Guaranteed Medium Term Note Programme (the "**Programme**") for 12 months after 17 October 2025 by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the Offering Circular dated 17 October 2025. The listing of the Programme is expected to become effective on 20 October 2025.

Hong Kong, 17 October 2025

As at the date of this announcement, the directors of the Issuer are Messrs. Brendan James McGraw, Alfred Leung Sai Kit and Wong Kin Wing.

As at the date of this announcement, the board of directors of the Guarantor comprises:

Executive Directors:
Messrs. Lee Seng Huang (Group Executive Chairman), Antony James Edwards and Brendan James McGraw

Non-Executive Directors:
Messrs. Simon Chow Wing Charn and Peter Anthony Curry

Independent Non-Executive Directors:
Mr. Evan Au Yang Chi Chun, Mr. David Craig Bartlett, Mr. Alan Stephen Jones, Ms. Vivian Alexa Kao, Ms. Jacqueline Alee Leung, Mr. Wayne Robert Porritt and Mr. William Thomas Royan