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WAH NAM INTERNATIONAL HOLDINGS LIMITED

華南投資控股有限公司 *

(incorporated in Bermuda with limited liability)

(SEHK Stock Code: 159)

(ASX Stock Code: WNI)

ANNOUNCEMENT

PURSUANT TO RULE 13.09(1) AND Rule 13.51B(2) OF THE LISTING RULES RESUMPTION OF TRADING

This announcement is made pursuant to Rule 13.09(1) and Rule 13.51B(2) of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

The board of directors (the “**Board**”) of Wah Nam International Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) has been informed by Mr. Luk Kin Peter Joseph (“**Mr. Luk**”), the chairman and executive director of the Company, that he has been requested by the Independent Commission Against Corruption (the “**ICAC**”) to assist them in their investigation regarding a matter which took place before the appointment of Mr. Luk as a director of the Company (the “**Investigation**”). Based on the information available to the Board as at the date thereof, the Investigation has been initiated against Mr. Luk in his personal capacity and does not relate to the affairs of the Company or any of its subsidiaries, and no charge has been laid by the ICAC against Mr. Luk as at the date of this announcement.

The Board of the Company believes that, as at the date hereof, the Investigation will not have material impact to the business, operations and financial position of the Group. Notwithstanding the Investigation does not relate to the affairs of the Group, the Board will continue to monitor the development of the Investigation and assess the impact of the Investigation on the Group from time to time.

The Company will keep its shareholders and potential investors informed of any material development in connection with the Investigation by way of further announcement(s) as and when appropriate.

* For identification purpose only

RESUMPTION OF TRADING

At the request of the Company, trading in the shares of the Company on the Stock Exchange was suspended from 1:30 p.m. on 12 October 2011. The Company has applied for resumption of trading in the shares of the Company on the Stock Exchange with effect from 9:00 a.m. on 14 October 2011. Shareholders and public investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Chan Kam Kwan Jason
Executive Director

Hong Kong, 13 October 2011

As at the date of this announcement, the board of directors of the Company comprises Mr. Luk Kin Peter Joseph and Mr. Chan Kam Kwan, Jason as executive directors and Mr. Lau Kwok Kuen, Eddie, Mr. Uwe Henke Von Parpart and Mr. Yip Kwok Cheung, Danny as independent non-executive directors.