

By eLodgement

Company Announcements Office
ASX Limited
Exchange Plaza
2 The Esplanade
PERTH WA 6000

22 December 2011

Dear Sir

Wah Nam International Australia Pty Ltd - Off-market takeover bid for Brockman Resources Limited

We act for Wah Nam International Australia Pty Ltd ACN 134 696 727 (**Wah Nam Australia**) in relation to its off-market takeover bid for all of the ordinary shares in Brockman Resources Limited ACN 009 372 150 (**Brockman**).

In accordance with item 8 of section 633(1) of the Corporations Act 2001 (Cth), on behalf of Wah Nam Australia, we attach a notice from Wah Nam Australia that its bidder's statement (which contains the offer) in relation to the takeover bid for all of the ordinary shares in Brockman has been sent.

Yours faithfully



Mark Paganin, Partner Corporate Advisory/M&A

D 9426 8284

F 9481 3095

M 0412 904 188

E mpaganin@claytonutz.com

Contact: Stephen Neale, Senior Associate

D 9426 8248

F 9426 3095

E sneale@claytonutz.com

Attach

WAH NAM INTERNATIONAL AUSTRALIA PTY LTD
ACN 134 696 727

Corporations Act 2001 (Cth)
Section 633(1)

NOTICE THAT BIDDER'S STATEMENT AND OFFERS HAVE BEEN SENT

To: Brockman Resources Limited ACN 009 372 150
ASX Limited ACN 008 624 691
Australian Securities & Investments Commission

Wah Nam International Australia Pty Ltd ACN 134 696 727 hereby gives notice, pursuant to items 7 to 9 of section 633(1) of the Corporations Act 2001 (Cth) (**Corporations Act**), that the bidder's statement dated 13 December 2011 in relation to its takeover bid for all of the ordinary shares in Brockman Resources Limited ACN 009 372 150 has been sent as required by item 6 of section 633(1) of the Corporations Act. The date of the offers is 21 December 2011.

This notice is dated 22 December 2011.

A handwritten signature in black ink, appearing to read 'Matthew Johnson', written over a horizontal line.

Matthew Johnson
By Power of Attorney dated 22 November 2011
Wah Nam International Australia Pty Ltd