Rule 3.19A.2

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	BROCKMAN MINING LIMITED
ARBN	143211 867

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Kwai Sze Hoi
Date of last notice	21 November 2012

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Ocean Line Holdings Ltd (Ocean Line) holds the following interest 1) Fully paid ordinary shares and 2) 5% Convertible Bond, convertible on or before 10 January 2014 (CB) 3) 5% Convertible Bond, convertible on or before 19 April 2015 (Additional CB) Ocean Line is owned 60% by Mr Kwai and 40% by Ms Cheung Wai Fund (Mr Kwai's wife)
Date of change	9 January 2013

+ See chapter 19 for defined terms.

No. of securities held prior to change	1,050,988,862 Ordinary shares consisting of: **Direct:** • 60,720,000 fully paid ordinary shares jointly held by Mr Kwai and Ms Cheun Wai Fung (Mr Kwai's wife) **Indirect:** • • 990,268,862 fully paid ordinary shares held by Ocean Line Holdings Limited • • 5% Convertible Bond, convertible on or before 10 January 2014 (CB) which is convertible into 159,900,000 ordinary shares • • 5% Convertible Bond, convertible on or before 19 April 2015 (Additional CB) which is convertible into 130,000,000 ordinary shares
Class	Unlisted Convertible Bond
Number acquired	1 CB convertible into 190,243,902 Ordinary Shares, assuming full conversion
Number disposed	Nil
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	HK$78,000,000 total consideration

No. of securities held after change	1,050,988,862 Ordinary shares consisting of: **Direct:** • 60,720,000 fully paid ordinary shares jointly held by Mr Kwai and Ms Cheun Wai Fung (Mr Kwai's wife) **Indirect:** • • 990,268,862 fully paid ordinary shares held by Ocean Line Holdings Ltd • • 5% Convertible Bond, convertible on or before 10 January 2014 (CB) which is convertible into 159,900,000 ordinary shares • • 5% Convertible Bond, convertible on or before 19 April 2015 (Additional CB) which is convertible into 130,000,000 ordinary shares • 5% Convertible Bond, convertible on or before 9 January 2016 (Jan 2013 CB) which is convertible into 190,243,902 ordinary Shares
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Approval by shareholders of the Subscription Agreement dated 2 November 2012 between BCK and Ocean Line whereby Ocean Line agreed to subscribe for the Nov 2012 CB for a principal amount of HK$78,000,000, which is convertible into 190,243,902 shares.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	Subscription Agreement dated 2 November 2012 between BCK and Ocean Line whereby Ocean Line agreed to subscribe for the Nov 2012 CB for a principal amount of HK$78,000,000, which is convertible into 190,243,902 shares. The Subscription is conditional upon, among other things, approval of the Independent Shareholders and the HK Stock Exchange granting listing of and permission to deal in the Conversion Shares.
Nature of interest	Indirect
Name of registered holder (if issued securities)	Ocean Line Holdings Ltd

+ See chapter 19 for defined terms.

Date of change	9 January 2013
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	Contract fulfilled
Interest disposed	
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	As above

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

+ See chapter 19 for defined terms.