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BROCKMAN
BROCKMAN MINING LIMITED
布萊克萬礦業有限公司 *
(incorporated in Bermuda with limited liability)
(SEHK Stock Code: 159)
(ASX Stock Code: BCK)

ANNOUNCEMENT

PURSUANT TO RULE 13.09(1) AND RULE 13.51B(2) OF THE LISTING RULES

This announcement is made pursuant to Rule 13.09(1) and Rule 13.51B(2) of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited (the “**Listing rules**”).

Reference is made to the announcement of Brockman Mining Limited (the “**Company**”) dated 13 October 2011 in relation to the investigation by the Independent Commission Against Corruption in Hong Kong (“**ICAC**”) against Mr. Luk Kin Peter Joseph (“**Mr. Luk**”), an executive director and the chief executive officer of the Company, regarding a matter which took place before the appointment of Mr. Luk as a director of the Company, and which does not relate to the affairs of the Company or any of its subsidiaries (“**Group**”).

Mr. Luk has informed the Company that charges in relation to certain alleged offences under the Prevention of Bribery Ordinance and the Crime Ordinance have been laid against him today by ICAC and he was currently on bail pending for the relevant hearings. Mr. Luk refutes the charges and intends to defend the allegations made against him.

The Company is of the view that the normal daily business and operations of the Group will not be affected and Mr. Luk will continue to undertake and discharge his duties as the Chief Executive Officer and an Executive Director of the Company. The Board will continue to monitor the development of the prosecution and assess its impact to the operation of the Group. The Company will keep its shareholders and potential investors informed of any material development in connection with the charges when appropriate.

By order of the board of directors of
Brockman Mining Limited
Chan Kam Kwan, Jason
Company Secretary

Hong Kong, 12 September 2013

* *For identification purpose only*

As at the date of this announcement, the board of directors of the Company comprises Mr. Kwai Sze Hoi (Chairman), Mr. Liu Zhengui (Vice Chairman), Mr. Warren Talbot Beckwith and Mr. Ross Stewart Norgard as non-executive directors; Mr. Luk Kin Peter Joseph (Chief Executive Officer) and Mr. Chan Kam Kwan, Jason (Company Secretary) as executive directors; and Mr. Lau Kwok Kuen, Eddie, Mr. Uwe Henke Von Parpart, and Mr. Yip Kwok Cheung, Danny as independent non-executive directors.