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BROCKMAN
BROCKMAN MINING LIMITED
布萊克萬礦業有限公司 *
(incorporated in Bermuda with limited liability)
(SEHK Stock Code: 159)
(ASX Stock Code: BCK)

CLARIFICATION ANNOUNCEMENT

Reference is made to the announcement published by Brockman Mining Limited dated 24 October 2013 in relation to the Disposal, the Guarantee and the Acquisition (the “**Announcement**”). Capitalised terms used herein shall have the same meanings as defined in the Announcement unless the context requires otherwise.

The Board wishes to clarify that all the applicable percentage ratios under Rule 14.07 of the Listing Rules in respect of the Guarantee are less than 1%. Accordingly, the Guarantee does not constitute a discloseable transaction as stated in the Announcement. The Guarantee remains a connected transaction of the Company and will continue to be subject to the Independent Shareholders’ approval as it forms part of the Disposal (which is a major and non-exempt connected transaction subject to the Independent Shareholders’ approval requirement).

By Order of the Board
Brockman Mining Limited
Chan Kam Kwan, Jason
Company Secretary

Hong Kong, 7 November 2013

As at the date of this announcement, the Board comprises Mr Kwai Sze Hoi (Chairman), Mr Liu Zhengui (Vice Chairman), Mr Warren Talbot Beckwith and Mr Ross Stewart Norgard as non-executive directors; Mr Luk Kin Peter Joseph (Chief Executive Officer) and Mr Chan Kam Kwan, Jason (Company Secretary) as executive directors; and Mr Lau Kwok Kuen, Eddie, Mr Uwe Henke Von Parpart and Mr Yip Kwok Cheung, Danny as independent non-executive directors.

* For identification purpose only