利海資源
L'SEA RESOURCES

L'SEA RESOURCES INTERNATIONAL HOLDINGS LIMITED
利海資源國際控股有限公司

(Incorporated in Cayman Islands with limited liability)
(Stock Code: 00195)

POLL RESULT OF EXTRAORDINARY GENERAL MEETING

At the Extraordinary General Meeting of L'sea Resources International Holdings Limited (the ''Company'') held at Suite No. 1B on 9/F, Tower 1, China Hong Kong City, 33 Canton Road, Tsim Sha Tsui, Kowloon, Hong Kong on Monday, 18 May 2015 at 11: 00 a.m. (the ''EGM''), a poll was demanded by the Chairman at the meeting for voting on all the proposed resolutions as set out in the Notice of EGM dated 24 April 2015. The poll results in respect of the resolution proposed at the EGM is as follows:

ORDINARY RESOLUTION		For		Against	
		No. of shares	%	No. of shares	%
1	(a) To approve, confirm and ratify the provisions for or in relation to the Additional Adjustment Events as contained in the terms and conditions of the Convertible Bonds; and to authorize the board of directors of the Company to, for and on behalf of the Company, make adjustment to the Conversion Price of the Convertible Bonds in accordance with the terms and conditions of the Convertible Bonds (including without limitation to adjust the Conversion Price from the Original Conversion Price to the New Conversion Price with retrospective effect from 22 February 2013 and may further adjust the Conversion Price from time to time as a result of any other Additional Adjustment Event), and to, for and on behalf of the Company, execute all such documents, instruments, agreements and deeds and do all such acts, matters and things as they may in their absolute discretion consider necessary or desirable for the purpose of and in connection with implementation of such adjustment; and (b) to approve the allotment and issuance of the Conversion Shares to the relevant holder(s) of the Convertible Bonds at the Conversion Price as adjusted from time to time in accordance with the terms and conditions of the Convertible Bonds.	2,188,678,071	100%	0	0%

As more than 50% of the votes were cast in favour of the above resolution, the resolution was duly passed as an ordinary resolution.

Tricor Investor Services Limited, the Hong Kong branch share registrar of the Company, was appointed as the scrutineer at the EGM for vote-taking.

As at the date of the EGM, the total number of issued ordinary shares of the Company (the ‘‘Shares’’) was 5,130,000,000 Shares, which was the total number of the Shares entitling the holders to attend and vote for or against the resolution proposed at the EGM. There was no Share entitling the holders to attend and vote only against the resolution proposed at the EGM.

By the order of the Board
L'sea Resources International Holdings Limited
NIE DONG
Executive Director and Chief Executive Officer

Hong Kong, 18 May 2015

As at the date of this announcement, the board of directors of the Company comprises four executive directors, namely, Mr. CHEUNG Wai Kuen, Mr. NIE Dong, Mr. WANG Chuanhu and Dr. SHI Simon Hao and three independent non-executive directors, namely, Mr. CHI Chi Hung, Kenneth, Mr. DENG Shichuan and Mr. James MUNN.

Website: http://www.lsea-resources.com