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L'SEA RESOURCES INTERNATIONAL HOLDINGS LIMITED

利海資源國際控股有限公司

(Incorporated in Cayman Islands with limited liability)

(Stock Code: 00195)

VOLUNTARY ANNOUNCEMENT PRODUCTION VOLUME IN THE MONTH OF AUGUST 2016

This is a voluntary announcement made by L'sea Resources International Holdings Limited (the "Company").

The board of directors of the Company (the "**Board**") is pleased to announce that the total production volume of tin in concentrates of Renison Project of Bluestone Mines Tasmania Joint Venture Pty Limited (the "**BMTJV**") in which YT Parksong Australia Holding Pty Limited ("**YTPAH**") owns 50% shareholdings, in the month of August 2016 and from January to August 2016 accumulated was 651 tonnes and 3,941 tonnes respectively, increase of approximately 48.2% and decrease of approximately 9.7% respectively over the corresponding month 2015 and from January to August 2015 accumulated of 439 tonnes and 4,365 tonnes respectively (see Appendix).

YTPAH is an indirectly owned subsidiary of the Company with 82% shareholdings. The figures shown in the Appendix is 100% and 50% respectively for the whole sharing and actual sharing of total production volume of the BMTJV for Renison project.

Please note that the production volumes above are unaudited figures and have not been confirmed by the Company's auditors and may be subject to adjustment and final confirmation. Shareholders and potential investors are advised to read carefully the financial results of the Group when it is published.

This announcement is made by the order of the Board, of which the directors individually and jointly accept responsibility for the accuracy of the information contained in this announcement.

By the order of the Board
L'sea Resources International Holdings Limited
NIE DONG
Executive Director and Chief Executive Officer

Hong Kong, 8 September 2016

As at the date of this announcement, the board of directors of the Company comprises four executive directors, namely, Mr. CHEUNG Wai Kuen, Mr. NIE Dong, Mr. WANG Chuanhu and Dr. SHI Simon Hao and three independent non-executive directors, namely, Mr. CHI Chi Hung, Kenneth, Mr. DENG Shichuan and Mr. James MUNN.

Website: <http://www.lsea-resources.com>

YT Parksong Australia Holding Pty Ltd
2016 Actual Monthly Production Volume of Renison Project

2016

BMTJV – Renison Project	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Total
100% Tin in concentrate (tonnes)	491	550	635	335	372	445	461	651	3,941
YTPAH's Interest	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Total
50% Tin in concentrate (tonnes)	246	275	317	168	186	223	230	326	1,970

2015

BMTJV – Renison Project	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Total
100% Tin in concentrate (tonnes)	572	624	382	570	599	534	644	439	4,365
YTPAH's Interest	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Total
50% Tin in concentrate (tonnes)	286	312	191	285	300	267	322	220	2,183

% of change compared with corresponding period of last year	-14.1%	-11.8%	66.1%	-41.2%	-37.9%	-16.7%	-28.4%	48.2%	-9.7%
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