利海資源
L'SEA RESOURCES

L'SEA RESOURCES INTERNATIONAL HOLDINGS LIMITED
利海資源國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 00195)

CLARIFICATION ANNOUNCEMENT

Reference is made to the notice of annual general meeting (the "**AGM**") (the "**Notice**"), the circular (the "**Circular**") and the form of proxy (the "**Proxy Form**") issued on 28 April 2017 by L'sea Resources International Holdings Limited (the "**Company**") in relation to the AGM of the Company to be held on Thursday, 8 June 2017 at 11:00 a.m. Unless otherwise stated, definitions and terms used herein shall bear the same meanings as defined in the Circular.

The Board wishes to clarify that there is an inadvertent error on the return deadline of the Proxy Form as set out in the Notice, Circular and Proxy Form. The Board wishes to clarify that the correct return deadline of the Proxy Form as set out in the Notice, Circular and Proxy Form should be "not less than forty-eight (48) hours before the time appointed for holding the AGM (or the adjournment thereof) (that is, not later than 11:00 a.m. on Tuesday, 6 June 2017)" instead of "not later than 4:30 p.m. on Monday, 5 June 2017".

The Company hereby confirms that, except as clarified above, all other contents of the Notice, Circular and Proxy Form are correct and remain unchanged. The Proxy Form in the form as it is now will continue to be valid. The Proxy Form which have been despatched for the purpose of the AGM will remain valid for use for the AGM.

By order of the Board
L'sea Resources International Holdings Limited
WONG TAK SHING
Company Secretary

Hong Kong, 9 May 2017

As at the date of this announcement, the Board of the Company comprises four executive Directors, namely, Mr. CHEUNG Wai Kuen, Mr. NIE Dong, Mr. WANG Chuanhu and Dr. SHI Simon Hao and three independent non-executive Directors, namely, Mr. CHI Chi Hung, Kenneth, Mr. DENG Shichuan and Mr. James MUNN.