GREENTECH TECHNOLOGY INTERNATIONAL LIMITED
綠科科技國際有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 00195)

INSIDE INFORMATION

CLARIFICATION

This announcement is made by Greentech Technology International Limited ("**Company**" and together with its subsidiaries, the "**Group**") pursuant to Rule 13.09 of the Rules ("**Listing Rules**") Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited ("**Stock Exchange**") and the Inside Information Provisions (as defined under the Listing Rules).

Reference is made to the positive profit alert announcement of the Company dated 20 February 2026 ("**PPA**"). The PPA sets out the Board's anticipated profit attributable to owners for the six months ended 30 June 2025 ("**HY2025**") and the anticipated profit attributable to owners of the Company for the year ended 31 December 2024 ("**FY2024**") (collectively, the "**Profit Alert Statements**").

The Company had originally scheduled the publication of the its audited annual results for FY2024 ("**FY2024 Annual Results**") and the unaudited interim results for HY2025 on 27 February 2026. However, the publication of these results has been delayed following the receipt of an anonymous complaint ("**Complaint**") by the then auditor of the Company ("**Then Auditor**") on 26 February 2026. For details of the Complaint and the allegations contained therein, please refer to the announcements of the Company dated 13 March 2016, 1 April 2026 and 13 April 2026.

The Company announced in its announcement dated 17 April 2026 that in view of the fact that the Then Auditor and the Company had not reached any consensus on the timetable for the publication of the FY2024 Annual Results notwithstanding numerous communications between the Group and the Then Auditor, after careful consideration, taking into account of the interests of stakeholders and shareholders ("**Shareholders**") of the Company and the need to be able to publish the FY2024 Annual Results and other outstanding financial results, the Audit Committee of the Board recommended, and the Board agreed, to propose, amongst other matters, the removal of the Then Auditor. At the extraordinary general meeting of the Company held on 21 May 2026, ordinary resolutions were passed to remove the Then Auditor and to appoint RSM Hong Kong as the replacement auditor of the Company, each with effect from 21 May 2026. For details regarding the change of auditors of the Company, please refer to the announcements of the Company dated 17 April 2026, 30 April 2026 and 21 May 2026 and the circular of the Company dated 5 May 2026.

The Board wishes to inform shareholders and potential investors that, following the change of auditor of the Company, the management of the Group has been working closely with RSM Hong Kong on the audit of the annual results for the two years ended 31 December 2025. During the audit process, RSM Hong Kong has, after its assessment of the Group's financial information, identified certain audit issues and matters requiring additional audit procedures, explanations and/or supporting documents.

The Board understands that the matters raised by RSM Hong Kong principally relate to the Group's tin mining business in Australia. As at the date of this announcement, the Board and management are actively reviewing the matters raised and are working with the auditor to address its concerns and provide the necessary information and documents.

The Board wishes to emphasise that the audit issues identified by RSM Hong Kong are still being reviewed and the Company is not in a position at this stage to confirm whether any adjustments to the previously announced figures may be required.

Takeovers Code implication

With the commencement of the offer period in respect of the two concurrent partial offers ("**Partial Offers**") in respect of the Company's shares, pursuant to Rule 10 of the Code on Takeovers and Mergers ("**Takeovers Code**"), the Profit Alert Statements constitute a profit forecast and must be reported on by the Company's financial advisers and RSM Hong Kong in accordance with Rule 10.4 of the Takeovers Code. Audit issues identified by RSM Hong Kong as disclosed above are still being reviewed, and the Company is not in a position at this stage to confirm whether any adjustments to the previously announced figures may be required. Given this, the financial adviser and RSM Hong Kong are not able to report on the Profit Alert Statements in accordance with Rule 10 of the Takeovers Code.

The above constitutes non-compliance with the relevant requirements of the Takeovers Code. The Executive reserves its position to take further action as appropriate.

The Company will make further announcement(s) as and when appropriate to keep shareholders and potential investors informed of any material developments in this regard.

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

WARNING: The Company would like to draw the attention of the Shareholders and the potential investors of the Company that the Profit Alert Statements do not meet the standard required by Rule 10 of the Takeovers Code and have not been reported on in accordance with the Takeovers Code, and in light of the audit issues identified by RSM Hong Kong referred to above, the Shareholders shall not place any reliance on the Profit Alert Statements and shall disregard the Profit Alert Statements in assessing the merits/demerits of the Partial Offers.

CONTINUED SUSPENSION OF TRADING

Trading in the shares of the Company will remain suspended.

By the order of the Board
Greentech Technology International Limited
Tan Sri Dato' KOO Yuen Kim
P.S.M., D.P.T.J. J.P
Chairman

Hong Kong, 28 July 2026

As at the date of this announcement, the Board comprises five executive directors, namely, Tan Sri Dato' KOO Yuen Kim P.S.M., D.P.T.J. J.P, Ms. XIE Yue, Ms. PENG Zhihong, Mr. LI Zheng and Datin CHONG Lee Hui; and five independent non-executive directors, namely, Datin Sri LIM Mooi Lang, Mr. KIM Wooryang, Ms. PENG Wenting, Mr. Wong Kwok Wai Albert and Mr. Leung Sui Chung. The alternate director to Tan Sri Dato' KOO Yuen Kim P.S.M., D.P.T.J. J.P is Mr. CHAU Fai. The alternate director to Ms. PENG Zhihong is Ms. CHEN Yongyi.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement, and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statements in this announcement misleading.

This announcement will be published on the websites of the Stock Exchange at www.hkexnews.hk and the Company at http://www.green-technology.com.hk.