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HONGHUA GROUP LIMITED
(Incorporated in the Cayman Islands with limited liability)
(Stock code: 196)

Date of Board Meeting

The board of directors (the “Board”) of Honghua Group Limited (the “Company”) hereby announces that a meeting of the Board of the Company will be convened on Tuesday, 29 March 2011 at 2 pm at Room 2508, Harcourt House, 39 Gloucester Road, Wan Chai, Hong Kong for the purpose of considering and approving the final results for the year ended 31 December 2010 and transacting any other business.

By Order of the Board
Zhang Mi
Chairman

PRC, 24 January 2011

As at the date of this announcement, the directors of the Company are:

Executive Directors:

Zhang Mi
Ren Jie
Liu Zhi

Non-executive Directors:

Huang Dongyang
Siegfried Meissner

Independent Non-executive Directors:

Chen Guoming
Liu Xiaofeng
Qi Daqing
Tai Kwok Leung, Alexander
Wang Li
Shi Xingquan