# TSC Group Holdings Limited

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 206)**

## ANNOUNCEMENT

References are made to the announcements of the Company dated 23 December 2013 and 27 December 2013 respectively (the "**Announcements**") and pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on the Stock Exchange of the Hong Kong Limited and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong). Unless the context otherwise requires, capitalized terms used herein shall have the same meaning as those defined in the Announcements.

The Board was informed by Global Energy that it has purchased on market 844,000 Shares of the Company, representing approximately 0.12% of the existing issued share capital of the Company on 30 December 2013. The average consideration for the Shares is approximately HK$2.900 per Share. Global Energy has, since 23 December 2013, already purchased 4,327,000 in aggregate, representing approximately 0.63% of the existing issued share capital of the Company.

As at the date of this announcement, Global Energy is the beneficial owner of 111,198,200 Shares, representing approximately 16.10% of the existing issued share capital of the Company. The entire share capital of Global Energy is beneficially owned as to 50% each by Mr. Zhang Menggui and Mr. Jiang Bing Hua, both are the executive Directors of the Company. Each of Mr. Zhang Menggui and Mr. Jiang Bing Hua personally also held 4,416,000 Shares, representing approximately 0.64% of the existing issued share capital of the Company.

By order of the Board
**TSC Group Holdings Limited**
**Jiang Bing Hua**
*Executive Chairman*

*As of the date of this announcement, the Board comprises 2 executive Directors, namely Mr. Jiang Bing Hua and Mr. Zhang Menggui; 3 non-executive Directors, namely Mr. Jiang Longsheng, Mr. Brian Chang and Mr. Yu Yuqun; and 4 independent non-executive Directors, namely Mr. Chan Ngai Sang, Kenny, Mr. Bian Junjiang, Mr. Guan Zhichuan and Mr. Robert William Fogal Jr.*

Hong Kong, 30 December 2013