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儒意控股
RUYI HOLDINGS

China Ruyi Holdings Limited
（中國儒意控股有限公司）

(a company incorporated in Bermuda with limited liability)

(Stock Code: 136)

NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

HK$2,341 MILLION 3.95% CONVERTIBLE BONDS DUE 2030 (the "Bonds") (Stock Code: 5512)

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

(in alphabetical order)

BofA SECURITIES CITIC SECURITIES Deutsche Bank Goldman Sachs MACQUARIE

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Bonds to be issued by China Ruyi Holdings Limited (中國儒意控股有限公司) (the "**Company**") by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular relating thereto dated 14 April 2025. The listing of, and permission to deal in the Bonds is expected to become effective on 23 April 2025.

By order of the Board
China Ruyi Holdings Limited
(中國儒意控股有限公司)
Ke Liming
Chairman

Hong Kong, 22 April 2025

As at the date of this announcement, the executive Directors of the Company are Mr. Ke Liming and Mr. Zhang Qiang; the non-executive Director of the Company is Mr. Yang Ming; and the independent non-executive Directors of the Company are Mr. Chau Shing Yim, David, Mr. Nie Zhixin, Mr. Chen Haiquan and Professor Shi Zhuomin.