



FIRST PACIFIC COMPANY LIMITED

第一太平

(Incorporated with limited liability under the laws of Bermuda)

Website: <http://www.firstpacco.com>

(Stock Code: 00142)

OVERSEAS REGULATORY ANNOUNCEMENT

(This overseas regulatory announcement is issued pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.)

Please refer to the attached notice relating to:-

Disclosure made by PT. Indofood Sukses Makmur Tbk (“Indofood”), a 51.5% owned subsidiary of First Pacific Company Limited, in relation to its acquisition of additional stake in Pacsari Pte. Ltd.

Dated this 10th day of April, 2007

As at the date of this announcement, the board of directors of First Pacific Company Limited comprises the following directors:

Anthoni Salim, *Chairman*
Manuel V. Pangilinan, *Managing Director and CEO*
Edward A. Tortorici
Robert C. Nicholson
Ambassador Albert F. del Rosario
Professor Edward K.Y. Chen*, *GBS, CBE, JP*

Tedy Djuhar
Sutanto Djuhar
Ibrahim Risjad
Benny S. Santoso
Graham L. Pickles*
David W.C. Tang*, *OBE, Chevalier de L'Ordre des Arts et des Lettres*

** Independent Non-executive Directors*

PT INDOFOOD SUKSES MAKMUR Tbk

CORPORATE HEADOFFICE

GEDUNG ARIOBIMO SENTRAL, M Floor, Jl. HR Rasuna Said X-2 kav 5, Kuningan, Jakarta Selatan 12950, INDONESIA
Phone : (62 - 021) 5228822, Fax : 5225935

UNOFFICIAL TRANSLATION

No. 085/ISM/CS/IV/07

Jakarta, 4 April 2007

The Capital Market and Financial Institution Supervisory Agency
(Bapepam & LK)
Gedung Baru Departemen Keuangan RI, 3th Fl.
Jl. Dr. Wahidin Raya No.1
Jakarta 12190

Attn. : Chairman of Bapepam
Head of Bureau of PKP – Real Sector

Re. : Disclosure – Acquisition of additional stake in Pacsari Pte. Ltd. ("Pacsari")

Dear Sir/Madam,

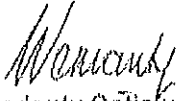
We would like to inform you that on 2 April 2007, PT Indofood Sukses Makmur Tbk ("Company") has signed a sale and purchase agreement with Pacific Carriers Ltd, domiciled in Singapore, to acquire additional 35% stake in Pacsari, at an agreed price of US\$25,636,488. After the acquisition the Company will hold 90% ownership in Pacsari. The acquisition is funded with internal generated cash.

The main consideration for transaction is that the shipping business has been profitable and has a good prospect, which may then increase the Company's value.

This transaction does not constitute a Material Transaction as stipulated in Bapepam Regulation No.IX.E.2 dated 20 February, 2001 and does not constitute a Connected Party Transaction as stipulated in Bapepam Regulation No.IX.E.1 dated 22 August, 2000.

Thank you for your kind attention.

Sincerely,
PT. INDOFOOD SUKSES MAKMUR Tbk.


Werlanty Setiawan
Corporate Secretary