# CCIAM Future Energy Limited
# 信能低碳有限公司

*(Incorporated in Hong Kong with limited liability)*

**(Stock Code: 145)**

## EXTENSION OF LONG STOP DATE OF PLACING OF NEW SHARES UNDER GENERAL MANDATE

**Placing Agent**

uSMART Securities
盈立證券

**uSmart Securities Limited**

Reference is made to the announcement of CCIAM Future Energy Limited (the "**Company**") dated 17 June 2025 (the "**Announcement**") in relation to the placing of up to 40,689,308 Placing Shares under the General Mandate. Unless otherwise defined, capitalised terms used herein have the same meanings as defined in the Announcement.

As disclosed in the Announcement, the completion of the Placing Agreement is conditional upon the satisfaction of the conditions set out in the section headed "Conditions precedents of the Placing" of the Announcement on or before 8 July 2025 (or such later date as may be agreed between the parties to the Placing Agreement in writing) (the "**Long Stop Date**").

As additional time is required for the Placing Agent to procure investors to subscribe for the Placing Shares, the Company and the Placing Agent, after arm's length negotiation, entered into a supplemental agreement (the "**Supplemental Agreement**") to the Placing Agreement on 8 July 2025 (after trading hours), whereby the parties agreed to extend the Long Stop Date from 8 July 2025 to 29 July 2025 (or such later date as may be agreed between the Company and the Placing Agent).

Save and except for the aforesaid change, all the terms and conditions of the Placing Agreement (as amended and supplemented by the Supplemental Agreement) remain unchanged and continue in full force and effect.

The Placing Price has remained unchanged at HK$0.148 per Placing Share, which represents:

(i) a discount of approximately 15.91% to the closing price of HK$0.176 per Share as quoted on the Stock Exchange on the date of the Supplemental Agreement; and

(ii) a discount of approximately 15.72% to the average of the closing prices per Share of HK$0.1756 as quoted on the Stock Exchange for the last five (5) consecutive trading days immediately preceding the date of the Supplemental Agreement.

**Shareholders and potential investors of the Company should note that the completion of the Placing is subject to the fulfillment of the conditions as set out in the Placing Agreement (as amended and supplemented by the Supplemental Agreement), the Placing may or may not proceed. Shareholders and potential investors are reminded to exercise caution when dealing in the Shares.**

By Order of the Board
**CCIAM Future Energy Limited**
**So David Tat Man**
*Executive Director*

Hong Kong, 8 July 2025

*As at the date of this announcement, the Board comprises Mr. Cheng Lut Tim, Mr. Chong Kok Leong, Mr. So David Tat Man and Mr. Zhuang Miaozhong being the executive Directors; and Ms. Li Liming, Mr. Yeung Wai Hung, Peter and Ms. Yuen Wai Man being the independent non-executive Directors.*