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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



CITIC PACIFIC

CITIC Pacific Limited
中信泰富有限公司

(Incorporated in Hong Kong with limited liability)
(Stock code: 00267)

U.S.\$2,000,000,000 Medium Term Note Programme

Arrangers



HSBC



UBS

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of U.S.\$2,000,000,000 Medium Term Note Programme (the "**Programme**") and any notes issued thereunder within 12 months after 6 April 2011 by way of selective marketing, as described in the Programme Circular dated 6 April 2011. The listing of the Programme is expected to become effective on or about 14 April 2011.

11 April 2011

As at the date of this announcement, the executive directors of CITIC Pacific are Messrs Chang Zhenming (Chairman), Zhang Jijing, Carl Yung Ming Jie, Vernon Francis Moore, Li Shilin, Liu Jifu, Milton Law Ming To, Wang Ande and Kwok Man Leung; the non-executive directors of CITIC Pacific are Messrs Willie Chang, André Desmarais, Ju Weimin, Yin Ke and Peter Kruyt (alternate director to Mr André Desmarais); and the independent non-executive directors of CITIC Pacific are Messrs Alexander Reid Hamilton, Hansen Loh Chung Hon and Norman Ho Hau Chong.