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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



CITIC PACIFIC

CITIC Pacific Limited
中信泰富有限公司

(incorporated in Hong Kong with limited liability)
(Stock code: 00267)

U.S.\$4,500,000,000 Medium Term Note Programme

Arrangers



Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the U.S.\$4,500,000,000 medium term note programme (the "**Programme**") for 12 months after 12 May 2014 by way of debt issues to professional investors only, as described in the Offering Circular dated 12 May 2014. The listing of the Programme is expected to become effective on or about 14 May 2014.

13 May 2014

As at the date of this announcement, the executive directors of CITIC Pacific Limited are Messrs Chang Zhenming (Chairman), Zhang Jijing, Vernon Francis Moore and Liu Jifu; the non-executive directors of CITIC Pacific Limited are Messrs André Desmarais, Ju Weimin, Yin Ke, Carl Yung Ming Jie and Peter Kruyt (alternate director to Mr André Desmarais); and the independent non-executive directors of CITIC Pacific Limited are Messrs Alexander Reid Hamilton, Gregory Lynn Curl, Francis Siu Wai Keung and Dr. Xu Jinwu.