



### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31<sup>st</sup> August, 2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer CITIC Limited

Date Submitted 4<sup>th</sup> September, 2014

#### I. Movements in Authorised Share Capital

##### 1. ~~Ordinary~~ Shares

(1) Stock code : 267 Description : Shares

|                                     | No. of <del>ordinary</del><br>Shares | Par value<br>(HKD) | Authorised share<br>capital<br>(HKD) |
|-------------------------------------|--------------------------------------|--------------------|--------------------------------------|
| Balance at close of preceding month | <u>N/A</u>                           | <u>N/A</u>         | <u>N/A</u>                           |
| Increase/(decrease)                 | <u>-</u>                             |                    | <u>-</u>                             |
| Balance at close of the month       | <u>N/A</u>                           | <u>N/A</u>         | <u>N/A</u><br>(Remark)               |

(2) Stock code : N/A Description : \_\_\_\_\_

|                                     | No. of ordinary<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
|-------------------------------------|---------------------------|----------------------------------|-------------------------------------------------|
| Balance at close of preceding month | _____                     | _____                            | _____                                           |
| Increase/(decrease)                 | _____                     |                                  | _____                                           |
| Balance at close of the month       | _____                     | _____                            | _____                                           |

## 2. Preference Shares

|                                     |                          |                                        |                                                       |
|-------------------------------------|--------------------------|----------------------------------------|-------------------------------------------------------|
| Stock code :                        | <u>N/A</u>               |                                        |                                                       |
| Description :                       | <u></u>                  |                                        |                                                       |
|                                     | No. of preference shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | <u></u>                  | <u></u>                                | <u></u>                                               |
| Increase/(decrease)                 | <u></u>                  |                                        | <u></u>                                               |
| Balance at close of the month       | <u></u>                  | <u></u>                                | <u></u>                                               |

## 3. Other Classes of Shares

|                                     |                                |                                        |                                                       |
|-------------------------------------|--------------------------------|----------------------------------------|-------------------------------------------------------|
| Stock code :                        | <u>N/A</u>                     |                                        |                                                       |
| Description :                       | <u></u>                        |                                        |                                                       |
|                                     | No. of other classes of shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | <u></u>                        | <u></u>                                | <u></u>                                               |
| Increase/(decrease)                 | <u></u>                        |                                        | <u></u>                                               |
| Balance at close of the month       | <u></u>                        | <u></u>                                | <u></u>                                               |

Total authorised share capital at the end of the month (*HKD*) : N/A (*Remark*)

II. Movements in Issued Shares ~~Share Capital~~

|                                                  | No. of <del>ordinary</del> Shares |     | No of preference shares | No. of other classes of shares |
|--------------------------------------------------|-----------------------------------|-----|-------------------------|--------------------------------|
|                                                  | (1)                               | (2) |                         |                                |
| Balance at close of preceding month              | 3,649,444,160                     | -   | -                       | -                              |
| Increase/ <del>(decrease)</del> during the month | 21,253,879,470                    | -   | -                       | -                              |
| Balance at close of the month                    | 24,903,323,630                    | -   | -                       | -                              |

III. Details of Movements in Issued Shares ~~Share Capital~~

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |                                        |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------------------------------------------------------------------------------------|---------------------------|-----------|----------------------------------------|--------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
|                                                                                                          | Granted                   | Exercised | Cancelled                              | Lapsed |                                                                      |                                                                                           |
| 1. CITIC Pacific<br>Share Incentive<br>Plan 2000<br>adopted at AGM<br>on 31/05/2000<br>Shares            | -                         | -         | -                                      | -      | -                                                                    | 12,380,000                                                                                |
| (Note 1)                                                                                                 |                           |           |                                        |        |                                                                      |                                                                                           |
| 2. CITIC Pacific<br>Share Incentive<br>Plan 2011<br>adopted at AGM<br>on 12/05/2011<br>Shares            | -                         | -         | -                                      | -      | -                                                                    | -                                                                                         |
| (Note 1)                                                                                                 |                           |           |                                        |        |                                                                      |                                                                                           |
| 3.<br><br><br><br>(   /   /   )<br>shares                                                                |                           |           |                                        |        |                                                                      |                                                                                           |
| (Note 1)                                                                                                 |                           |           |                                        |        |                                                                      |                                                                                           |
|                                                                                                          |                           |           | Total A. ( <del>Ordinary</del> Shares) |        | -                                                                    |                                                                                           |
|                                                                                                          |                           |           | (Preference shares)                    |        | -                                                                    |                                                                                           |
|                                                                                                          |                           |           | (Other class)                          |        | -                                                                    |                                                                                           |
| Total funds raised during the month from exercise of options (HKD)                                       |                           |           |                                        | -      |                                                                      |                                                                                           |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----------------------------------------------------------|---------------------------------|-------------------------------------------------|----------------------------------|-------------------------------------------|----------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|
| 1. N/A                                                   |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| (   /   /   )                                            |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Stock code (if listed)                                   |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Subscription price                                       |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | (   /   /   )                                   |                                  |                                           |                                                                                        |                                                                                                                |
| 2.                                                       |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| (   /   /   )                                            |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Stock code (if listed)                                   |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Subscription price                                       |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | (   /   /   )                                   |                                  |                                           |                                                                                        |                                                                                                                |
| 3.                                                       |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| (   /   /   )                                            |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Stock code (if listed)                                   |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Subscription price                                       |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | (   /   /   )                                   |                                  |                                           |                                                                                        |                                                                                                                |
| 4.                                                       |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| (   /   /   )                                            |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Stock code (if listed)                                   |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Subscription price                                       |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | (   /   /   )                                   |                                  |                                           |                                                                                        |                                                                                                                |
| Total B.                                                 |                                 |                                                 |                                  | (Ordinary shares)                         |                                                                                        |                                                                                                                |
|                                                          |                                 |                                                 |                                  | (Preference shares)                       |                                                                                        |                                                                                                                |
|                                                          |                                 |                                                 |                                  | (Other class)                             |                                                                                        |                                                                                                                |

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|------------------------------------------------|--------------------------------|------------------------------------|----------------------------|------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. N/A                                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |                                                                      |                                                                                           |
| 2.                                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |                                                                      |                                                                                           |
| 3.                                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |                                                                      |                                                                                           |
| 4.                                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |                                                                      |                                                                                           |
|                                                |                                |                                    |                            | Total C. (Ordinary shares)   |                                                                      |                                                                                           |
|                                                |                                |                                    |                            | (Preference shares)          |                                                                      |                                                                                           |
|                                                |                                |                                    |                            | (Other class)                |                                                                      |                                                                                           |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. N/A                                                                                                  |                                                                      |                                                                                           |
| 2.                                                                                                      |                                                                      |                                                                                           |
| 3.                                                                                                      |                                                                      |                                                                                           |
| Total D. (Ordinary shares)<br>(Preference shares)<br>(Other class)                                      |                                                                      |                                                                                           |

Other Movements in Issued Shares ~~Share Capital~~:

| Type of Issue   |                                                      |                                                    |                                         | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|------------------------------------------------------|----------------------------------------------------|-----------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. Rights issue | At price : State currency _____                      | Class of shares issuable _____<br>(Note 1)         | Issue and allotment date : (dd/mm/yyyy) | ( / / )                                                              |                                                                                           |
|                 |                                                      |                                                    | EGM approval date: (dd/mm/yyyy)         | ( / / )                                                              |                                                                                           |
| 2. Open offer   | At price : State currency _____                      | Class of shares issuable _____<br>(Note 1)         | Issue and allotment date : (dd/mm/yyyy) | ( / / )                                                              |                                                                                           |
|                 |                                                      |                                                    | EGM approval date: (dd/mm/yyyy)         | ( / / )                                                              |                                                                                           |
| 3. Placing      | At price : State currency <u>HK\$13.48 per share</u> | Class of shares issuable <u>Shares</u><br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) | (25/08/2014)                                                         |                                                                                           |
|                 |                                                      |                                                    | EGM approval date: (dd/mm/yyyy)         | (03/06/2014)                                                         |                                                                                           |
|                 |                                                      |                                                    |                                         | <u>3,952,114,000</u>                                                 | <u>-</u>                                                                                  |
| 4. Bonus issue  |                                                      | Class of shares issuable _____<br>(Note 1)         | Issue and allotment date : (dd/mm/yyyy) | ( / / )                                                              |                                                                                           |
|                 |                                                      |                                                    | EGM approval date: (dd/mm/yyyy)         | ( / / )                                                              |                                                                                           |

## For Main Board and GEM listed issuers

| Type of Issue |                      |                                                      |                                                                                                                                                     | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|----------------------|------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 5.            | Scrip dividend       | At price : State currency _____                      | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____         | ( / / )                                                              |                                                                                           |
| 6.            | Repurchase of shares |                                                      | Class of shares repurchased <i>(Note 1)</i> _____<br>Cancellation date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____                | ( / / )                                                              |                                                                                           |
| 7.            | Redemption of shares |                                                      | Class of shares redeemed <i>(Note 1)</i> _____<br>Redemption date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____                     | ( / / )                                                              |                                                                                           |
| 8.            | Consideration issue  | At price : State currency <u>HK\$13.48 per share</u> | Class of shares issuable <u>Shares</u><br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | (25/08/2014)<br>(03/06/2014)                                         | <u>17,301,765,470</u><br>-                                                                |

For Main Board and GEM listed issuers

|                            |                                                                                                                                                                    | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| Type of Issue              |                                                                                                                                                                    |                                                                      |                                                                                           |
| 9. Capital reorganisation  | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy)                                    | ( / / )                                                              |                                                                                           |
|                            |                                                                                                                                                                    |                                                                      |                                                                                           |
| 10. Other (Please specify) | At price : State currency _____<br>Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )                                                              |                                                                                           |
|                            |                                                                                                                                                                    |                                                                      |                                                                                           |
| Total E.                   |                                                                                                                                                                    | (Ordinary Shares)                                                    | 21,253,879,470                                                                            |
|                            |                                                                                                                                                                    | (Preference shares)                                                  |                                                                                           |
|                            |                                                                                                                                                                    | (Other class)                                                        |                                                                                           |

|                                                                                                                                |     |                |
|--------------------------------------------------------------------------------------------------------------------------------|-----|----------------|
| Total increase / (decrease) in <del>ordinary</del> Shares during the month (i.e. Total of A to E):                             | (1) | 21,253,879,470 |
|                                                                                                                                | (2) | -              |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                                      |     | -              |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                                |     | -              |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Shares Share Capital").)</i> |     |                |

Remarks (if any):

CITIC Limited does not have an authorised share capital and/or nominal value of shares in its share capital.

Submitted by: Ricky Choy Wing Kay

Title: Company Secretary  
(Director, Secretary or other duly authorised officer)

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*Notes :*

- 1. State the class of shares (e.g. ordinary, preference or other).*
- 2. If there is insufficient space, please append the prescribed continuation sheet.*