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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



CITIC Limited
中國中信股份有限公司

(Incorporated in Hong Kong with limited liability)
(Stock Code: 00267)

U.S.\$9,000,000,000 Medium Term Note Programme

Arrangers



Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the U.S.\$9,000,000,000 medium term note programme (the "**Programme**") for 12 months after 5 December 2014 by way of debt issues to professional investors only, as described in the Offering Circular dated 5 December 2014. The listing of the Programme is expected to become effective on or about 8 December 2014.

8 December 2014

As at the date of this announcement, the executive directors of CITIC Limited are Mr Chang Zhenming (Chairman), Mr Wang Jiong, Mr Dou Jianzhong, and Mr Zhang Jijing; the non-executive directors of CITIC Limited are Mr Yu Zhensheng, Mr Yang Jinming, Ms Cao Pu and Mr Liu Zhongyuan; and the independent non-executive directors of CITIC Limited are Mr Alexander Reid Hamilton, Mr Francis Siu Wai Keung and Dr. Xu Jinwu.