CITIC Limited
中國中信股份有限公司

(Incorporated in Hong Kong with limited liability)
(Stock Code: 00267)

OVERSEAS REGULATORY ANNOUNCEMENT

(This overseas regulatory announcement is issued pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited)

The following announcement is released by CITIC Envirotech Ltd. (a subsidiary of CITIC Limited) to Singapore Exchange Limited on 18 November 2015:-

CITIC Envirotech Ltd in advanced negotiation for Proposed Projects valued at not less than RMB 1 Billion

Hong Kong, 18 November 2015

As at the date of this announcement, the executive directors of CITIC Limited are Mr Chang Zhenming (Chairman), Mr Wang Jiong and Mr Zhang Jijing; the non-executive directors of CITIC Limited are Mr Yu Zhensheng, Mr Yang Jinming, Ms Cao Pu, Mr Liu Zhongyuan, Mr Liu Yeqiao and Mr Yang Xiaoping; and the independent non-executive directors of CITIC Limited are Mr Francis Siu Wai Keung, Dr Xu Jinwu, Mr Anthony Francis Neoh, Ms Lee Boo Jin and Mr Noriharu Fujita.

CITIC ENVIROTECH LTD
(Company Registration Number: 200306466G)

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CITIC ENVIROTECH LTD IN ADVANCED NEGOTIATION FOR PROPOSED PROJECTS VALUED AT NOT LESS THAN RMB 1 BILLION

The Board of Directors of CITIC Envirotech Ltd. (the "Company") is pleased to announce that the Company is in advanced negotiation for certain projects in water supply, wastewater treatment and recycling, valued at not less than RMB 1 billion (approximately SGD 225 million) (the "Proposed Projects").

The Proposed Projects under negotiation involve investment projects under the public-private partnership scheme, transfer-operate-transfer scheme and built-operate-transfer schemes.

As at the date of this Announcement, no agreements have been entered by the Company in relation to the Proposed Projects, and there is no certainty that such discussions or negotiations will result in any definitive agreements. The Company will make further announcements at the appropriate time in compliance with the requirements under the Listing Manual of the Singapore Exchange Securities Trading Limited.

Shareholders are advised to exercise caution in trading their shares as there is no certainty or assurance as at the date of this Announcement that the Proposed Projects will be completed. In the meantime, shareholders are advised to read this Announcement and any further announcements by the Company carefully, and should consult their stock brokers, bank managers, solicitors or other professional advisors if they have any doubt about the actions they should take.

For and on behalf of the Board

Dr Lin Yucheng
Group CEO and Executive Director
18 November 2015