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CITIC Limited
中國中信股份有限公司

(Incorporated in Hong Kong with limited liability)
(Stock Code: 00267)

OVERSEAS REGULATORY ANNOUNCEMENT

(This overseas regulatory announcement is issued pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited)

The following announcement is released by CITIC Envirotech Ltd. (a subsidiary of CITIC Limited) to Singapore Exchange Limited on 4 August 2016:-

Increase in Share Capital pursuant to the exercise of Employee Share Options

Hong Kong, 4 August 2016

As at the date of this announcement, the executive directors of CITIC Limited are Mr Chang Zhenming (Chairman), Mr Wang Jiong, Ms Li Qingping and Mr Pu Jian; the non-executive directors of CITIC Limited are Mr Yang Jinming, Mr Liu Yeqiao, Mr Song Kangle, Ms Yan Shuqin, Mr Liu Zhongyuan, Mr Yang Xiaoping and Mr Li Rucheng; and the independent non-executive directors of CITIC Limited are Mr Francis Siu Wai Keung, Dr Xu Jinwu, Mr Anthony Francis Neoh, Ms Lee Boo Jin, Mr Noriharu Fujita and Mr Paul Chow Man Yiu.



CITIC ENVIROTECH LTD
(Company Registration Number: 200306466G)

**INCREASE IN SHARE CAPITAL PURSUANT TO THE EXERCISE OF
EMPLOYEE SHARE OPTIONS**

The Board of Directors of CITIC Envirotech Ltd (“the Company”) would like to announce the issue and allotment of 162,500 ordinary shares (the “New Shares”) in the capital of the Company pursuant to the exercise of options granted under the CITIC Envirotech Share Option Scheme.

The exercise price for the New Shares was at S\$0.552 per New Share.

The New Shares will rank pari passu in all respects with the existing issued shares of the Company and are expected to be listed and quoted on the Singapore Exchange Securities Trading Limited on 4 August 2016.

Following the issuance and allotment of the New Shares, the number of issued and paid-up shares in the capital of the Company will increase to 1,127,927,588 ordinary shares.

BY ORDER OF THE BOARD

Lotus Isabella Lim Mei Hua
Company Secretary

4 August 2016