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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



CITIC Limited
中國中信股份有限公司

(Incorporated in Hong Kong with limited liability)
(Stock Code: 00267)

U.S.\$9,000,000,000 Medium Term Note Programme

Arrangers

CITIC CLSA Securities

HSBC

UBS

Dealers

CITIC CLSA
Securities

Deutsche Bank

HSBC

Standard
Chartered Bank

UBS

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the U.S.\$9,000,000,000 medium term note programme (the "**Programme**") for 12 months after 31 May 2017 by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only, as described in the Offering Circular dated 31 May 2017. The listing of the Programme is

expected to become effective on or about 2 June 2017.

1 June 2017

As at the date of this announcement, the executive directors of CITIC Limited are Mr Chang Zhenming (Chairman), Mr Wang Jiong, Ms Li Qingping and Mr Pu Jian; the non-executive directors of CITIC Limited are Mr Yang Jinming, Mr Liu Yeqiao, Mr Song Kangle, Ms Yan Shuqin, Mr Liu Zhongyuan and Mr Yang Xiaoping; and the independent non-executive directors of CITIC Limited are Mr Francis Siu Wai Keung, Dr Xu Jinwu, Mr Anthony Francis Neoh, Ms Lee Boo Jin, Mr Noriharu Fujita and Mr Paul Chow Man Yiu.