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CITIC Limited
中國中信股份有限公司

(Incorporated in Hong Kong with limited liability)
(Stock Code: 00267)

OVERSEAS REGULATORY ANNOUNCEMENT

Please refer to the attached document dated 17 November 2017 released by CITIC Envirotech Ltd. (a subsidiary of CITIC Limited) to Singapore Exchange Limited in relation to the following:-

Change – Change in Corporate Information: Increase in Share Capital pursuant to the exercise of Employee Share Options

Hong Kong, 17 November 2017

As at the date of this announcement, the executive directors of CITIC Limited are Mr Chang Zhenming (Chairman), Mr Wang Jiong, Ms Li Qingping and Mr Pu Jian; the non-executive directors of CITIC Limited are Mr Liu Yeqiao, Mr Song Kangle, Ms Yan Shuqin, Mr Liu Zhuyu, Mr Liu Zhongyuan and Mr Yang Xiaoping; and the independent non-executive directors of CITIC Limited are Mr Francis Siu Wai Keung, Dr Xu Jinwu, Mr Anthony Francis Neoh, Ms Lee Boo Jin, Mr Noriharu Fujita and Mr Paul Chow Man Yiu.

Change - Change in Corporate Information::INCREASE IN SHARE CAPITAL PURSUANT TO THE EXERCISE OF EMPLOYEE SHARE OPTIONS**Issuer**

Issuer/ Manager	CITIC ENVIROTECH LTD.
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Announcement Details

Announcement Title	Change - Change in Corporate Information
Date & Time of Broadcast	17-Nov-2017 18:20:40
Status	New
Announcement Sub Title	INCREASE IN SHARE CAPITAL PURSUANT TO THE EXERCISE OF EMPLOYEE SHARE OPTIONS
Announcement Reference	SG171117OTHRLIOV
Submitted By (Co./ Ind. Name)	Dr Lin Yucheng
Designation	Group CEO and Executive Director
Description (Please provide a detailed description of the event in the box below)	INCREASE IN SHARE CAPITAL PURSUANT TO THE EXERCISE OF EMPLOYEE SHARE OPTIONS

Place Of Incorporation

Existing	New
Singapore	

Registered Address

	Existing	New
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Attachments	@ Announcement - ESOS Nov 2017.pdf Total size =64K
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CITIC ENVIROTECH LTD
(Company Registration Number: 200306466G)

**INCREASE IN SHARE CAPITAL PURSUANT TO THE EXERCISE OF
EMPLOYEE SHARE OPTIONS**

The Board of Directors of CITIC Envirotech Ltd (“the Company”) would like to announce the issue and allotment of 12,247,000 ordinary shares (the “New Shares”) in the capital of the Company pursuant to the exercise of options granted under the CITIC Envirotech Share Option Scheme.

The exercise price for 670,000 New Shares was at S\$0.5675 per New Share and the exercise price for 11,577,000 New Shares was at S\$0.276 per New Share.

The New Shares will rank pari passu in all respects with the existing issued shares of the Company and are expected to be listed and quoted on the Singapore Exchange Securities Trading Limited on 20 November 2017.

Following the issuance and allotment of the New Shares, the number of issued and paid-up shares in the capital of the Company will increase to 2,284,973,276 ordinary shares.

BY ORDER OF THE BOARD

Lotus Isabella Lim Mei Hua
Company Secretary

17 November 2017