

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



CITIC Limited
中國中信股份有限公司

(Incorporated in Hong Kong with limited liability)
(Stock Code: 00267)

OVERSEAS REGULATORY ANNOUNCEMENT

Please refer to the attached document dated 27 June 2018 released by CITIC Envirotech Ltd. (a subsidiary of CITIC Limited) to Singapore Exchange Limited in relation to the following:-

Change – Change in Corporate Information: Increase in Share Capital pursuant to the exercise of Employee Share Options

Hong Kong, 27 June 2018

As at the date of this announcement, the executive directors of CITIC Limited are Mr Chang Zhenming (Chairman), Mr Wang Jiong, Ms Li Qingping and Mr Pu Jian; the non-executive directors of CITIC Limited are Mr Song Kangle, Ms Yan Shuqin, Mr Liu Zhuyu, Mr Peng Yanxiang, Mr Liu Zhongyuan, Mr Yang Xiaoping and Mr Wu Youguang; and the independent non-executive directors of CITIC Limited are Mr Francis Siu Wai Keung, Dr Xu Jinwu, Mr Anthony Francis Neoh, Ms Lee Boo Jin, Mr Paul Chow Man Yiu and Mr Shohei Harada.

Change - Change in Corporate Information::INCREASE IN SHARE CAPITAL PURSUANT TO THE EXERCISE OF EMPLOYEE SHARE OPTIONS**Issuer**

Issuer/ Manager	CITIC ENVIROTECH LTD.
------------------------	-----------------------

Announcement Details

Announcement Title	Change - Change in Corporate Information
Date & Time of Broadcast	27-Jun-2018 17:25:48
Status	New
Announcement Sub Title	INCREASE IN SHARE CAPITAL PURSUANT TO THE EXERCISE OF EMPLOYEE SHARE OPTIONS
Announcement Reference	SG180627OTHRVZ85
Submitted By (Co./ Ind. Name)	Lotus Isabella Lim Mei Hua
Designation	Company Secretary
Description (Please provide a detailed description of the event in the box below)	INCREASE IN SHARE CAPITAL PURSUANT TO THE EXERCISE OF EMPLOYEE SHARE OPTIONS

Place Of Incorporation

Existing	New
Singapore	

Registered Address

	Existing	New
--	-----------------	------------

Attachments	 CEL-increase in share capital ESOS June 2018.pdf Total size =65K
--------------------	---



CITIC ENVIROTECH LTD
(Company Registration Number: 200306466G)

**INCREASE IN SHARE CAPITAL PURSUANT TO THE EXERCISE OF
EMPLOYEE SHARE OPTIONS**

The Board of Directors ("Board") of CITIC Envirotech Ltd ("CEL", "Group" or "Company") would like to announce the issue and allotment of 7,831,000 ordinary shares (the "New Shares") in the capital of the Company pursuant to the exercise of options granted under the CITIC Envirotech Share Options Scheme.

The exercise price for 7,831,000 New Shares was at \$0.276 per New Share.

The New Shares will rank Pari Passu in all respects with the existing issued shares of the Company and are listed and quoted on the Singapore Exchange Securities Trading Limited on 27 June 2018.

Following the issuance and allotment of the New Shares, the number of issued and paid-up shares in the capital of the Company will increase to 2,405,040,356 ordinary shares.

BY ORDER OF THE BOARD

Lotus Isabella Lim Mei Hua
Company Secretary
27 June 2018