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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



CITIC Limited
中國中信股份有限公司

(Incorporated in Hong Kong with limited liability)
(Stock Code: 00267)

U.S.\$9,000,000,000 Medium Term Note Programme

Arrangers

CLSA

HSBC

UBS

Dealers

CLSA

Deutsche Bank

HSBC

**Standard Chartered
Bank**

UBS

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the U.S. \$9,000,000,000 medium term note programme (the "**Programme**") under which Notes may be issued during the 12-month period after 17 June 2022 by way of debt issues to Professional Investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular dated 17 June 2022. The listing of the Programme is expected to become effective on or about 20 June 2022.

17 June 2022

As at the date of this announcement, the executive directors of CITIC Limited are Mr. Zhu Hexin (Chairman), Mr. Xi Guohua and Ms. Li Qingping; the non-executive directors of CITIC Limited are Mr. Song Kangle, Mr. Peng Yanxiang, Ms. Yu Yang, Mr. Zhang Lin, Mr. Yang Xiaoping and Mr. Tang Jiang; and the independent non-executive directors of CITIC Limited are Mr. Francis Siu Wai Keung, Dr. Xu Jinwu, Mr. Anthony Francis Neoh, Mr. Gregory Lynn Curl and Mr. Toshikazu Tagawa.